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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 6030)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of the CITIC Securities Company Limited (the “**Company**”) dated 30 September 2022 (the “**Announcement**”) in relation to, among other things, the proposed renewal of the Securities and Financial Products Transactions and Services Framework Agreement, entered into between the Company and the CITIC Group and the relevant annual caps thereunder. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

As additional time is required to finalise certain information to be included in a circular (the “**Circular**”) containing further details of the Securities and Financial Products Transactions and Services Framework Agreement, a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders and a letter from the Independent Board Committee to the Independent Shareholders on the same and its recommendation on voting, on the proposed terms to be renewed and the proposed annual caps of the continuing connected transactions contemplated thereunder, together with the notice of the extraordinary general meeting of the Company, and other information as required by the Listing Rules, it is expected that the despatch date of the Circular will be postponed to a date no later than 8 December 2022.

By Order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
21 October 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. SONG Kangle, Ms. Fu Linfang, Mr. Zhao Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. ZHOU Zhonghui, Mr. LI Qing and Mr. SHI Qingchun.