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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 2039)**

## **ANNOUNCEMENT ON THE PROGRESS OF THE TERMINATION OF ACQUISITION OF MAERSK CONTAINER INDUSTRY**

### **I. BACKGROUND**

On 27 September 2021, as considered at the twenty-third meeting in 2021 of the ninth session of the board of directors of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”), the Company and A.P.Møller – Mærsk A/S (“**APMM**”) signed the Share Purchase Agreement, pursuant to which the Company intended to acquire Maersk Container Industry under APMM (the “**Transaction**”). As the conditions precedent to the Transaction as agreed in the Share Purchase Agreement could not be fulfilled, on 25 August 2022, both parties decided to terminate the Transaction. For details, please refer to the announcements published by the Company on Cninfo website ([www.cninfo.com.cn](http://www.cninfo.com.cn)) and the Company’s website ([www.cimc.com](http://www.cimc.com)) (Announcement Nos.: [CIMC]2021-090, [CIMC]2021-091 and [CIMC]2022-076) as well as the announcements published on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) on 28 September 2021 and 25 August 2022.

### **II. PROGRESS UPDATE**

As discussed with APMM, on 19 October 2022, the Company signed the Settlement Agreement with APMM. According to the aforementioned relevant agreement, the Group is required to pay APMM a settlement fee of USD85 million and both parties are released from all of their respective rights and obligations under the Share Purchase Agreement, except for the confidentiality clause. The Group shall pay APMM within 25 business days from the date of the Settlement Agreement.

The termination of the Transaction will not have a material adverse impact on the Group’s main business operations and the settlement fee will be recorded in the non-recurring profit or loss for the year. In the future, the Group will continue to focus on the development of its cold chain business to broaden the Group’s revenue stream, thereby further enhancing shareholders’ value.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 20 October 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman) and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.*