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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

FULL REDEMPTION OF RMB1.5 BILLION NON-PUBLIC DOMESTIC CORPORATE BONDS ISSUED BY A SUBSIDIARY DUE OCTOBER 2022

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 19 October 2020 in relation to the issuance of non-public domestic bonds in a principal amount of RMB1.5 billion with a coupon rate of 6.2% due October 2022 (bond code: 167752) (the “**Bonds**”) by Guangzhou Panyu Agile Realty Development Co., Ltd.[^] (廣州番禺雅居樂房地產開發有限公司) (an indirect wholly-owned subsidiary of the Company established in The People’s Republic of China) (“**Panyu Agile**”).

The Board announced that on 19 October 2022, Panyu Agile has redeemed the Bonds in full at the redemption amount of RMB1,593,000,000 which is equivalent to their outstanding principal amount together with interest for the period from 19 October 2021 to 18 October 2022.

The Company considers that there will be no material impact on the Company and its subsidiaries’ financial position as a result of the said redemption.

The redeemed bonds have been delisted from the Shanghai Stock Exchange on 19 October 2022.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 19 October 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors

^ *For translation and identification purposes only as there is no official English translation or name*