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**IRICO**

**彩虹集團新能源股份有限公司**

**IRICO GROUP NEW ENERGY COMPANY LIMITED\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0438)

## **POLL RESULTS OF THE EGM**

The Board announced that the EGM was held on 19 October 2022. The resolution proposed at the EGM was duly passed by the Shareholders attending the EGM.

References are made to the notice of the EGM dated 26 September 2022 (the “**EGM Notice**”) of IRICO Group New Energy Company Limited\* (the “**Company**”) and the circular of the Company dated 26 September 2022 (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board announced that the EGM was held at the conference room of the Company at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC at 9:00 a.m. on Wednesday, 19 October 2022. The resolution set out in the EGM Notice which had been delivered to all Shareholders was approved by the Shareholders by way of poll.

As at the date of the EGM, the number of issued shares of the Company was 176,322,070 shares, comprising 80,073,400 domestic shares and 96,248,670 H shares.

At the EGM, CEC and its associates, including IRICO Group and its subsidiaries, Rui Bou Electronics (HK) Limited (瑞博電子(香港)有限公司), Zhongdian Financial Investment and Zhongdian IRICO, holding an aggregate of 132,074,200 shares (i.e. 80,073,400 domestic shares and 52,000,800 H shares), representing approximately 74.91% of the issued share capital of the Company, shall be required to abstain and have abstained from voting on the resolution submitted at the EGM. As such, the total shares entitling the Shareholders to attend the EGM and vote for the resolution thereat were 44,247,870 shares.

Save as disclosed above, there were no shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

The EGM was presided over by Mr. Tong Xiaofei, chairman of the Board, who served as the chairman of the meeting. Other directors of the Company, namely Mr. Jiang Lei, Mr. Ni Huadong, Mr. Huang Weihong, Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping, all attended the EGM.

BDO China Shu Lun Pan Certified Public Accountants LLP (立信會計師事務所(特殊普通合夥)) was appointed as the scrutineer for the vote-taking at the EGM and performed calculations to obtain the following poll results based on the completed and signed poll voting forms collected by the Company.

The resolution set out below corresponds to that set out in the EGM Notice. The poll results in respect of the proposed resolution at the EGM are set out as follows:

ORDINARY RESOLUTION <sup>(Note 1)</sup>		Number of votes (%) <sup>(Note 2)</sup>		
		For	Against	Abstain
1.	<p><b>“THAT:</b></p> <p>(a) the revision of the existing annual caps to the Proposed Revised Annual Caps under the Zhongdian IRICO Master Purchase Agreement, details of which are described in the Circular, be and is hereby generally and unconditionally approved, ratified and confirmed; and</p> <p>(b) any one director of the Company be and hereby authorised to do all such acts and things and to sign all documents and to take any steps which in their absolute discretion considered to be necessary, desirable or expedient for the purpose of implementing and/or giving effect to revision of the existing annual caps to the Proposed Revised Annual Caps under the Zhongdian IRICO Master Purchase Agreement.”</p>	<p>9,200,300 (100%)</p>	<p>0 (0%)</p>	<p>0 (0%)</p>

*Notes:*

- (1) As more than half of the votes were cast in favour of the resolution by the Shareholders attending the EGM, in person or by proxy, such resolution was duly passed as an ordinary resolution.
- (2) The percentage of voting is based on the valid votes with voting rights cast by the Shareholders who attended and voted at the EGM in person or by proxy. Any abstained vote or waiver to vote shall not be counted as valid vote with voting rights for the purpose of calculating the result of such resolution.

By order of the Board  
**IRICO Group New Energy Company Limited\***  
**Tong Xiaofei**  
*Chairman*

Shaanxi Province, the PRC  
19 October 2022

*As at the date of this announcement, the Board consists of Mr. Tong Xiaofei and Mr. Jiang Lei as executive Directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive Directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive Directors.*

\* *For identification purpose only*