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**Wenye Group Holdings Limited**

**文業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1802)**

## **FURTHER DELAY IN PUBLICATION OF THE 2021 AUDITED ANNUAL RESULTS AND THE 2021 ANNUAL REPORT**

This announcement is made by Wenye Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 March 2022, 31 March 2022, 29 April 2022, 12 May 2022, 17 May 2022, 19 May 2022, 23 May 2022, 20 June 2022, 7 July 2022, 20 July 2022, 1 August 2022 and 14 August 2022 in relation to (i) the delay in publication of audited annual results announcement for the year ended 31 December 2021; (ii) the publication of the unaudited annual results of the Group for the year ended 31 December 2021; (iii) further delay in publication of the 2021 Audited Annual Results and delay in publication of 2021 Annual Report; (iv) the halt of trading in the shares of the Company pending the release of an announcement containing inside information of the Company; (v) the entering into a memorandum of understanding; (vi) the request for resignation of auditor; (vii) the resignation of auditor; (viii) the appointment of auditor; (ix) the grant of waiver from strict compliance with Rule 13.46(2)(b) of the Listing Rules; (x) the Resumption Guidance set out by the Stock Exchange; (xi) lapse of subscription agreement; and (xii) quarterly update on suspension of trading and delay in publication of the Interim Results and dispatch of Interim Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **FURTHER DELAY IN PUBLICATION OF THE 2021 AUDITED ANNUAL RESULTS AND THE 2021 ANNUAL REPORT**

As at the date of this announcement, the Company is working closely with ZHONGHUI ANDA to complete the audit for the year ended 31 December 2021 and to finalise the 2021 Audited Annual Results and hence the publication of the same will be further postponed. The Company expects to publish the 2021 Audited Annual Results as soon as practicable.

As disclosed in the announcement of the Company dated 20 June 2022, after the appointment of ZHONGHUI ANDA as the new auditor of the Company with effect from 20 June 2022, the Company is still using its best endeavours to assist ZHONGHUI ANDA to complete their audit work in relation to the 2021 Annual Results.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 13 May 2022 until the publication of the 2021 Annual Report.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.**

By Order of the Board  
**Wenye Group Holdings Limited**  
**Fan Shaozhou**  
*Chairman and Chief Executive Officer*

Shenzhen, PRC, 14 October 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Fan Shaozhou, Mr. Wan Neng and Mr. Peng Weizhou; the non-executive directors of the Company are Mr. Deng Guanghui and Mr. Chen Li; and the independent non-executive directors of the Company are Mr. Liu Xiaoyi, Mr. Gao Rongshun and Mr. Yi Xiaopei.*