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APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by Carry Wealth Holdings Limited (the “**Company**”) and MARS Worldwide Holdings Limited (the “**Offeror**”) dated 30 September 2022 in relation to, among other things, the Offer. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Joint Announcement have the same meaning when used in this announcement.

The board of directors of the Company (the “**Board**”) hereby announces that Essence Corporate Finance (Hong Kong) Limited (“**Essence**”), a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer and, in particular, as to whether the Offer is fair and reasonable and as to the acceptance of the Offer. The appointment of Essence as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Essence and the recommendation to the Independent Board Committee in respect of the Offer will be included in the Composite Document to be despatched jointly by the Company and the Offeror to the Shareholders.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By order of the Board
Carry Wealth Holdings Limited
Li Haifeng
Chairman and Chief Executive Officer

Hong Kong, 13 October 2022

As at the date hereof, the board of directors of the Company comprises Mr. Li Haifeng (Chairman and Chief Executive Officer) and Mr. Tsang Hing Bun being executive directors; Mr. Wang Ke being non-executive director; and Mr. Yau Wing Yiu, Mr. Yu Ping Ming and Mr. Wang Shiming, being independent non-executive directors.