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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本粉色接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this PINK Form of LET Option Offer Acceptance shall bear the same meanings as those defined in the composite document dated 13 October 2022 (the "Composite Document") jointly issued by Major Success Group Limited (the "Offeror") and LET Group Holdings Limited ("LET").

除文義另有所指外，本粉色LET購股權要約接納表格所用詞彙與Major Success Group Limited(「要約人」)及LET Group Holdings Limited(「LET」)聯合刊發日期為二零二二年十月十三日之綜合文件(「綜合文件」)所作出的定義具有相同涵義。

THIS PINK FORM OF LET OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE LET OPTION OFFER.

閣下如希望接納LET購股權要約，請使用本粉色接納表格。



## LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1383)

(股份代號：1383)

**PINK FORM OF LET OPTION OFFER ACCEPTANCE AND CANCELLATION OF  
ALL OUTSTANDING SHARE OPTIONS  
OF  
LET GROUP HOLDINGS LIMITED  
LET GROUP HOLDINGS LIMITED所有尚未行使購股權之  
粉色LET購股權要約接納及註銷表格  
All parts should be completed  
每項均須填妥**

The principal place of business of LET in Hong Kong: Unit 1705, 17th Floor, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong  
LET香港主要營業地點：香港干諾道中168-200號信德中心西座17樓1705室

FOR THE CONSIDERATION stated below, the "LET Optionholder" named below hereby agree(s) to accept the LET Option Offer and to cancel the number of LET Share Option(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.  
在本表格及隨附之綜合文件載列之條款及條件規限下，下列「LET購股權持有人」謹此按下列代價，同意接納LET購股權要約及註銷下列數目的LET購股權。

	LET Share Option(s) with exercise price (HK\$) of: 行使價(港元)如下的LET購股權：	FIGURES 數目	WORDS 大寫
Number of LET Share Option(s) to be cancelled (Note) 將予註銷之LET購股權數目(附註)	0.344		
	0.700		
	0.455		
	0.900		
LET Optionholder name(s) and address(es) in full LET購股權持有人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱		Forename(s) 名字
	Registered address 登記地址		Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.0001 in cash for cancellation of each LET Share Option 就註銷每份LET購股權而言，每份LET購股權為現金0.0001港元		

Signed by or for and on behalf of the LET Optionholder in the presence of:

LET購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Signature(s) of the LET Optionholder  
LET購股權持有人簽署

Occupation of witness 見證人職業

Date of submission of this PINK Form of LET Option Offer Acceptance  
提交本粉色LET購股權要約接納表格之日期

Note: Insert the total number of LET Share Option(s) for which the LET Option Offer is accepted. If no number is specified or if the total number of LET Share Option(s) specified in this PINK Form of LET Option Offer Acceptance is greater than the number of LET Share Option(s) than your registered holding of LET Share Options or those physical LET Share Options tendered for acceptance of the LET Option Offer and you have signed this PINK Form of LET Option Offer Acceptance, your PINK Form of LET Option Offer Acceptance in respect of the LET Option Offer will be considered to be incomplete, this PINK Form of LET Option Offer Acceptance will be returned to you for correction and resubmission. Any corrected PINK Form of LET Option Offer Acceptance must be resubmitted and received by LET on or before the latest time of acceptance of the LET Option Offer.

附註：請填上接納LET購股權要約所涉及之LET購股權總數。倘並無指定數目或倘於本粉色LET購股權要約接納表格所列明之LET購股權總數大於閣下登記持有之LET購股權數目或提呈供接納LET購股權要約之實際LET購股權數目，而閣下已簽署本粉色LET購股權要約接納表格，則閣下有關LET購股權要約之粉色LET購股權要約接納表格將被視為不完整，本粉色LET購股權要約接納表格將退回予閣下進行修改及重新遞交。任何經更正之粉色LET購股權要約接納表格須於接納LET購股權要約之最後時限或之前向LET重新遞交且由LET收訖。

**THIS PINK FORM OF LET OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this PINK Form of LET Option Offer Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.**

Yu Ming and Kingston Securities are making the LET Option Offer on behalf of the Offeror. The availability of the LET Option Offer to any Overseas LET Optionholders may be affected by the applicable laws and regulations of their relevant jurisdictions of residence. Overseas LET Optionholders should observe any applicable legal and regulatory requirements and, where necessary, consult their own professional advisers. If you wish to accept the LET Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the LET Option Offer (including but not limited to the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by you in respect of the LET Option Offer in such jurisdictions). None of the Offeror and the parties acting in concert with it, LET, Yu Ming, Kingston Corporate Finance, Kingston Securities, Merdeka Corporate Finance Limited, the Independent Financial Advisor, the Registrar nor their respective ultimate beneficial owners, directors, officers, advisers, agents or associates or any other person involved in the LET Option Offer accepts any responsibility for any taxation effects on, or liabilities of, any persons as a result of their acceptance or rejection of the LET Option Offer.

Any acceptance of the LET Option Offer by you will be deemed to constitute a representation and warranty from you to the Offeror that you have observed and are permitted under all applicable laws and regulations to receive and accept the LET Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You should consult your professional advisers on deciding whether or not to accept the LET Option Offer.

This **PINK Form of LET Option Offer Acceptance** should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS FORM**

The LET Option Offer is unconditional in all respects and is not subject to any minimum level of acceptance. LET Optionholders are advised to read this **PINK Form of LET Option Offer Acceptance** in conjunction with the Composite Document carefully before completing this **PINK Form of LET Option Offer Acceptance**.

To accept the Option Offer made by Yu Ming and Kingston Securities on behalf of the Offeror, you should complete and sign this **PINK Form of LET Option Offer Acceptance** overleaf and forward this **PINK Form of LET Option Offer Acceptance**, together with relevant certificate(s) of the LET Share Option(s) or other documents (if any) evidence the grant of the LET Share Options and any documents of title or entitlement (and/or any satisfactory indemnity or indemnities required in respect thereof), stating the number of the LET Share Option(s) in respect of which you intend to accept the LET Option Offer, by post or by hand, in an envelope marked "**LET GROUP HOLDINGS LIMITED – LET Option Offer**" to the Company secretary of LET at **Unit 1705, 17th Floor, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong**, in any event not later than 4:00 p.m. on the Closing Date or such later time(s) and/or date(s) as the Offeror may determine and announce with the consent of the Executive and in compliance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this **PINK Form of LET Option Offer Acceptance**.

**PINK FORM OF LET OPTION OFFER ACCEPTANCE IN RESPECT OF THE LET OPTION OFFER**

**To: The Offeror, Yu Ming and Kingston Securities**

1. My execution of this **PINK Form of LET Option Offer Acceptance** overleaf (whether or not this **PINK Form of LET Option Offer Acceptance** is dated) shall be binding on my successors and assignees, and shall constitute:
  - (a) my irrevocable acceptance of the LET Option Offer made by Yu Ming and Kingston Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of LET Share Option(s) specified in this **PINK Form of LET Option Offer Acceptance**;
  - (b) my irrevocable instruction and authority to each of the Offeror, Yu Ming and Kingston Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the LET Option Offer, for my collection at the Hong Kong office of LET at Unit 1705, 17th Floor, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong as soon as possible but in any event within seven Business Days of the date of receipt of all the relevant documents by LET to render the acceptance under the LET Option Offer complete and valid;
  - (c) my irrevocable instruction and authority to each of the Offeror, Yu Ming, Kingston Securities and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the LET Option Offer and to do any other act that may be necessary or expedient to cancel my LET Share Option(s) tendered for cancellation under the LET Option Offer;
  - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my LET Share Option(s) tendered for cancellation under the LET Option Offer; and
  - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror, LET and/or Yu Ming and/or Kingston Securities and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I understand that acceptance of the LET Option Offer by me will be deemed to constitute a warranty by me to the Offeror and LET and that (i) the number of LET Share Option(s) specified in this **PINK Form of LET Option Offer Acceptance** is/are hereby surrendered and renounced free from third party rights and encumbrances whatsoever and together with all rights accruing or attaching thereto; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, LET, Yu Ming, Kingston Securities or any other person acting in concert breach of the legal or regulatory requirements of any jurisdiction in connection with the LET Option Offer or my acceptance thereof, and am permitted under all applicable laws and regulations to receive and accept the LET Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. I hereby warrant and represent to the Offeror, Yu Ming, Kingston Securities and LET that I am/we are the registered holder of the LET Share Option(s) specified in this **PINK Form of LET Option Offer Acceptance** and I have the full right, power and authority to surrender the LET Share Option(s) for cancellation by way of acceptance of the LET Option Offer.
4. In the event that my acceptance is treated as invalid in accordance with the terms of the LET Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you or any one of you to return to me all letter(s) of grant in respect of the LET Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK Form of LET Option Offer Acceptance** duly cancelled, by delivering to the Hong Kong office LET at the address stated in paragraph 1(b) above for my collection.
5. I hereby warrant and represent to the Offeror, Yu Ming, Kingston Securities and LET that I have satisfied the laws and regulations of the jurisdiction where my address is located as set out in the register of LET Optionholders in connection with my acceptance of the LET Option Offer and any revision thereof, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements and that I have paid all taxes and duties or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
6. I hereby warrant and represent to the Offeror and LET that I shall be fully responsible for payment of any transfer or other taxes and duties payable by me in respect of the jurisdiction where my address is located as set out in the register of LET Optionholders in connection with my acceptance of the LET Option Offer.
7. I enclose all letter(s) of grant in respect of the LET Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my holding of LET Share Option(s) which is/are surrendered for cancellation on the terms and conditions of the LET Option Offer. I understand that no acknowledgement of receipt of this **PINK Form of LET Option Offer Acceptance**, letter(s) of grant for the LET Share Options, and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given.
8. I acknowledge that, save as expressly provided in the Composite Document and this **PINK Form of LET Option Offer Acceptance**, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
9. I understand that no acknowledgement of cancellation of any LET Share Option(s) will be given.

本粉色LET購股權要約接納表格乃重要文件，請立即處理。

閣下如對本粉色LET購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

禹銘及金利豐證券代表要約人作出LET購股權要約。向任何海外LET購股權持有人提呈LET購股權要約可能受其居住地之相關司法權管轄區適用法律及法規影響。LET海外購股權持有人務須遵守任何適用法律及監管規定，並於必要時，徵詢其專業顧問的意見。閣下如希望接納LET購股權要約，則有責任自行全面遵守相關司法權管轄區有關接納LET購股權要約的法律及法規(包括但不限於取得可能需要之任何政府或其他同意，或遵守其他必要手續，以及繳付任何閣下於有關司法管轄區就接納LET購股權要約應繳之轉讓款項或其他稅項)。要約人及其一致行動人士、LET、禹銘、金利豐財務顧問、金利豐證券、領智企業融資有限公司、獨立財務顧問、過戶登記處或任何彼等各自的最終實益擁有人、董事、高級職員、顧問、代理或聯繫人或參與LET購股權要約的任何其他人士概不會因任何人士接納或拒絕LET購股權要約而引致之任何稅務影響或負債而對其承擔任何責任。

閣下接納LET購股權要約將被視為構成閣下向要約人作出之一項聲明及保證，表明閣下已遵守所有適用法律及法規及根據所有適用法律及法規獲允許接收及接納LET購股權要約及其任何修訂，且閣下已遵守一切必要手續及監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥一切必要之登記及存檔並已支付閣下於任何有關司法管轄區接納LET購股權要約而應付之所有稅項及徵費或其他所需款項，而該接納將根據一切適用法律及法規屬有效及具約束力。閣下於決定是否接納LET購股權要約時應諮詢閣下的專業顧問。

本粉色LET購股權要約接納表格應與綜合文件一併閱讀。

#### 本表格填寫方法

LET購股權要約在所有方面為無條件，且不受任何最低接納水平所限。LET購股權持有人務請先一併細閱本粉色LET購股權要約接納表格及綜合文件後，方始填寫本粉色LET購股權要約接納表格。

閣下如希望接納禹銘及金利豐證券代表要約人提出之LET購股權要約，應填妥及簽署本粉色LET購股權要約接納表格之背頁，然後將本粉色LET購股權要約接納表格連同LET購股權的相關證明或證明授出LET購股權之其他文件(如有)及任何有所有權或權益文件(及/或任何就此所需並令人信納的一項或多項彌償保證)(註明閣下擬接納LET購股權要約涉及的LET購股權數目)盡早以郵遞或以專人送交LET之公司秘書，地址為香港干諾道中168-200號信德中心西座17樓1705室，信封面請註明「LET GROUP HOLDINGS LIMITED - LET購股權要約」，惟無論如何不遲於截止日期下午四時正(或要約人遵照收購守則及經執行人員批准可能釐定及公佈之有關較後時間及/或日期)。綜合文件附錄一所載之條文已載入本粉色LET購股權要約接納表格，並構成其中一部份。

#### 有關LET購股權要約之粉色LET購股權要約接納表格

致：要約人、禹銘及金利豐證券

- 本人簽立本粉色LET購股權要約接納表格之背頁(不論本粉色LET購股權要約接納表格是否已註明日期)，本人之繼承人及受讓人將受此約束，並構成：
  - 本人按綜合文件及本粉色LET購股權要約接納表格所載代價及條款與條件，就本粉色LET購股權要約接納表格所列明之LET購股權數目，不可撤回地接納綜合文件所載由禹銘及金利豐證券代表要約人提出之LET購股權要約；
  - 本人不可撤回地分別指示並授權要約人、禹銘、金利豐證券及/或彼等各自之任何代理人，將本人根據LET購股權要約之條款應得之現金代價，以「不得轉讓 - 只准入抬頭人賬戶」方式劃線開出支票予本人，然後盡早惟無論如何於LET接獲使接納LET購股權要約完整及有效之所有有關文件當日後七個營業日之內，寄發至LET的香港辦事處(地址為香港干諾道中168-200號信德中心西座17樓1705室)以供本人領取；
  - 本人不可撤回地分別指示並授權要約人、禹銘及金利豐證券及/或彼等任何一方可能指示之一名或多名人士代表本人就本人接納LET購股權要約填妥並簽立任何文件，並作出任何其他必需或適當行動，以註銷本人根據LET購股權要約提交以供註銷之LET購股權；
  - 本人承諾進一步確保於可能屬必要或適當時簽立其他文件並作出有關行動及事宜，以註銷本人根據LET購股權要約提交以供註銷之LET購股權；及
  - 本人同意追認要約人、LET及/或禹銘及/或金利豐證券及/或彼等各自之任何代理人或彼等任何一方可能指示之一名或多名人士於行使本粉色LET購股權要約接納表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人明白本人接納LET購股權要約將被視為構成本人向要約人及LET保證，(i)交回及放棄本粉色LET購股權要約接納表格所列明LET購股權數目並不帶有第三方權利及產權負擔，連同於綜合文件日期於其所產生或附帶之所有權利；及(ii)本人並無採取或遺漏採取任何行動，而將會或可能導致要約人、其實益擁有人及與其一致行動的人士、LET、禹銘、金利豐證券或任何其他一致行動人士違反任何司法權管轄區與購股權要約或本人接納LET購股權要約有關之法律或監管規定，且本人根據一切適用法律及法規獲准接收及接納LET購股權要約及其任何修訂，而該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人謹此向要約人、禹銘、金利豐證券及LET保證及聲明，本人為本粉色LET購股權要約接納表格所列明LET購股權之登記持有人，而本人具有充分權利、權力及授權通過接納LET購股權要約交回供註銷的LET購股權。
- 倘根據LET購股權要約之條款，本人之接納被視作無效，則上文第1段所載一切指示、授權及承諾將告終止，在此情況下，本人授權並要求閣下或其中任何一方將LET購股權的所有授出函件及/或其他所有權文件(及/或任何就此所需並令人信納的一項或多項彌償保證)，連同已正式註銷之本粉色LET購股權要約接納表格一併寄回上文第1(b)段所指LET香港辦事處地址以供本人領取。
- 本人謹此向要約人、禹銘、金利豐證券及LET保證及聲明，本人符合本人於LET購股權持有人名冊所列地址所在司法權管轄區關於本人接納LET購股權要約及其任何修訂方面之法律及法規，包括取得可能需要之任何政府、外匯管制或其他方面之同意及辦理任何登記或存檔，以及遵守所有必要之手續、監管及/或法律規定，且本人已就該接納支付應付之所有稅項及徵費或其他所需款項；及該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人謹此向要約人及LET保證及聲明，本人將全面負責支付本人於LET購股權持有人名冊所列本人之地址所在司法權管轄區就本人接納LET購股權要約應付之任何轉讓款項或其他稅項及徵費。
- 本人茲附上本人持有之全部/部份LET購股權的所有LET購股權授出函件及/或其他所有權文件(及/或任何就此所需並令人信納的一項或多項彌償保證)，並提交以按LET購股權要約之條款及條件予以註銷。本人了解所交回之本粉色LET購股權要約接納表格、LET購股權的授出函件及/或其他所有權文件(及/或就此所需令人信納的一項或多項彌償保證)概不獲發確認收據。
- 本人確認，除綜合文件及本粉色LET購股權要約接納表格明確規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。
- 本人明白不會就註銷任何LET購股權獲發確認通知。

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Yu Ming, Kingston Securities, LET and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the LET Option Offer for your LET Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the LET Option Offer. It is important that you should inform the Offeror and/or Yu Ming and/or Kingston Securities and/or LET and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **PINK Form of LET Option Offer Acceptance** may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **PINK Form of LET Option Offer Acceptance** and the Composite Document;
- registering transfers of the LET Share Option(s) out of your name(s);
- maintaining or updating the relevant register of holders of LET Share Option(s);
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- establishing your entitlements under the LET Option Offer;
- distributing communications from the Offeror, Yu Ming, Kingston Securities and/or LET or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and LET Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar to discharge their obligations to the LET Optionholders and/or regulators and other purpose to which the LET Optionholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **PINK Form of LET Option Offer Acceptance** will be kept confidential but the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Yu Ming, Kingston Securities and/or their respective agent(s), officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, Yu Ming, Kingston Securities and/or the Registrar will keep the personal data provided in this **PINK Form of LET Option Offer Acceptance** for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

#### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Yu Ming, Kingston Securities, LET and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar (as the case may be) at the respective addresses provided on this **PINK Form of LET Option Offer Acceptance** and/or the Composite Document.

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、禹銘、金利豐證券、LET及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下希望就所持有之LET購股權接納LET購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據LET購股權要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人及／或禹銘及／或金利豐證券及／或LET及／或過戶登記處。

#### 2. 用途

閣下於本**粉色LET購股權要約接納表格**所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實遵從本**粉色LET購股權要約接納表格**及綜合文件載列之條款及申請程序；
- 登記將LET購股權從閣下名下轉讓；
- 保存或更新相關之LET購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 確定閣下根據LET購股權要約應得之配額；
- 自要約人、禹銘、金利豐證券及／或LET或其各自之代理人、高級職員、顧問及過戶登記處收取通訊；
- 編製統計資料及LET購股權持有人概覽；
- 遵照法律、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、禹銘、金利豐證券、LET及／或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、禹銘、金利豐證券、LET及／或過戶登記處履行彼等對LET購股權持有人及／或監管機構之責任及LET購股權持有人可能不時不同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**粉色LET購股權要約接納表格**所提供之個人資料將會保密，但要約人、禹銘、金利豐證券、LET及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、禹銘、金利豐證券及／或其各自之代理人、高級職員、顧問及過戶登記處；
- 為要約人、禹銘、金利豐證券、LET及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、禹銘、金利豐證券、LET及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 保留個人資料

要約人、禹銘、金利豐證券及／或過戶登記處將按收集個人資料之用途需要保留本**粉色LET購股權要約接納表格**內提供之個人資料。無需保留之個人資料將會根據**私隱條例**銷毀或處理。

#### 5. 查閱及更正個人資料

**私隱條例**賦予閣下權利確定要約人、禹銘、金利豐證券、LET及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據**私隱條例**，要約人、禹銘、金利豐證券、LET及過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應按本**粉色LET購股權要約接納表格**及／或綜合文件所提供相關地址向要約人、禹銘、金利豐證券、LET及／或過戶登記處(視乎情況而定)提出。

閣下經簽署本表格，即表示同意上述所有條款。