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 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本白色接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。  
 Unless the context otherwise requires, terms used in this **WHITE Form of LET Share Offer Acceptance** shall bear the same meanings as those defined in the composite document dated 13 October 2022 (the "**Composite Document**") jointly issued by Major Success Group Limited (the "**Offeror**") and LET Group Holdings Limited.  
 除文義另有所指外，本白色LET股份要約接納表格所用詞彙與Major Success Group Limited(「要約人」)及LET Group Holdings Limited聯合刊發日期為二零二二年十月十三日之綜合文件(「綜合文件」)所作出之定義具有相同涵義。  
**THIS WHITE FORM OF LET SHARE OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE LET SHARE OFFER.**  
 閣下如希望接納LET股份要約，請使用本白色LET股份要約接納表格。



## LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1383)

(股份代號: 1383)

### WHITE FORM OF LET SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF LET GROUP HOLDINGS LIMITED

LET GROUP HOLDINGS LIMITED已發行股本中每股面值0.10港元  
之普通股之白色接納及過戶表格

All parts should be completed in full (except the section marked "Do not complete")  
每項均須填妥(除註明「請勿填寫本欄」一節外)

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE: TRICOR INVESTOR SERVICES LIMITED (the "**Registrar**")  
 香港股份過戶登記分處: 卓佳證券登記有限公司(「過戶登記處」)  
 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong  
 香港夏慤道16號遠東金融中心17樓

FOR THE CONSIDERATION stated below, the "**Transferor(s)**" named below hereby accept(s) the LET Share Offer transfer(s) to the "**Transferee**" named below the LET Share(s) of HK\$0.10 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.  
 在本表格及隨附之綜合文件載列之條款及條件規限下，下列「轉讓人」謹此接納LET股份要約並按下列代價，將以下註明由其持有每股面值0.10港元之LET股份轉讓予下列「承讓人」。

Number of LET Share(s) to be transferred (Note) 將予轉讓之LET股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.069 in cash for each LET Share 每股LET股份現金0.069港元	
TRANSFEEE 承讓人	Name: 名稱: Major Success Group Limited Registered address: 登記地址: Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands Occupation: 職業: Corporation 法人團體	

Please **SIGN BELOW ONCE** in the capacity as the Transferor(s) to accept the LET Share Offer. All joint registered holders of the LET Share(s) must sign.  
 Your signature(s) should be witnessed by a person aged 18 or above who is not another joint registered holder of the LET Share(s) and who must also sign and print his/her name and address as indicated below.

倘閣下接納LET股份要約，請作為轉讓人於下方簽署一次。所有聯名登記LET股份持有人均須簽署。  
 閣下應在另一名並非聯名登記LET股份持有人的18歲或以上人士的見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。

Signed by or for and on behalf of the Transferor(s) in the presence of:  
 轉讓人或其代表在下列見證人見證下簽署:  
 Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s) or its duly authorised agent(s)/Company chop, if applicable  
 轉讓人或其正式授權代表簽署/公司印章(如適用)

Date of submission of this **WHITE Form of LET Share Offer Acceptance**  
 提交本白色LET股份要約接納表格之日期

ALL JOINT REGISTERED HOLDERS OF THE SHARES MUST SIGN HERE  
 所有聯名登記持有股份之人士均需於本欄簽署

Do not complete 請勿填寫本欄	
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署: Signature of witness 見證人簽署	For and on behalf of 代表 Major Success Group Limited Authorized Signatory(ies) 授權簽署人
Name of witness 見證人姓名	
Address of witness 見證人地址	
Occupation of witness 見證人職業	
Date 日期	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署

**Note:** Insert the total number of LET Share(s) for which the LET Share Offer is accepted. If no number is inserted or if a number of LET Share(s) inserted in this **WHITE Form of LET Share Offer Acceptance** is greater than the number of LET Share(s) held by you or greater than that represented by the certificate for LET Shares tendered for acceptance of the LET Share Offer, and you have signed this **WHITE Form of LET Share Offer Acceptance**, your **WHITE Form of LET Share Offer Acceptance** in respect of the LET Share Offer will be considered to be incomplete and accordingly, your acceptance of the LET Share Offer will be invalid. This **WHITE Form of LET Share Offer Acceptance** will be returned to you for correction and resubmission. Any corrected **WHITE Form of LET Share Offer Acceptance** must be resubmitted and received by the Registrar on or before the latest time of acceptance of the LET Share Offer.

**附註:** 請填上接納LET股份要約所涉及之LET股份總數。倘並無填寫數目或倘於本白色LET股份要約接納表格所填寫之LET股份數目大於閣下所持有的LET股份數目或大於就接納LET股份要約所呈LET股票所顯示的LET股份數目，而閣下已簽署本白色LET股份要約接納表格，則閣下有關LET股份要約之白色LET股份要約接納表格將被視為不完整，而閣下有關LET股份要約之接納將因此為無效，本白色LET股份要約接納表格將退回予閣下進行修改及重新遞交。任何經更正的白色LET股份要約接納表格必須於接納LET股份要約的最後時限或之前再行提交並由過戶登記處收訖。

**THIS WHITE FORM OF LET SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this WHITE Form of LET Share Offer Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.**

If you have sold or transferred all your LET Share(s), you should at once hand this **WHITE Form of LET Share Offer Acceptance** and the accompanying Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

Yu Ming and Kingston Securities are making the LET Share Offer on behalf of the Offeror. The availability of the LET Share Offer to any Overseas LET Shareholders may be affected by the applicable laws and regulations of their relevant jurisdictions of residence. Overseas LET Shareholders should observe any applicable legal and regulatory requirements and, where necessary, consult their own professional advisers. It is your responsibilities if you wish to accept the LET Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection herewith (including but not limited to the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required or the compliance with other necessary formalities, regulatory and/or legal requirements and the payment of any transfer or other taxes and duties due by you in respect of the acceptance of the LET Share Offer in such jurisdictions). None of the Offeror and the parties acting in concert with it, LET, Yu Ming, Kingston Corporate Finance, Kingston Securities, Merdeka Corporate Finance Limited, the Independent Financial Adviser, the Registrar or any of their respective ultimate beneficial owners, directors, officers, advisers, agents or associates or any other person involved in the LET Share Offer accepts any responsibility for any taxation effects on, or liabilities of, any persons as a result of their acceptance or rejection of the LET Share Offer.

Any acceptance of the LET Share Offer by you will be deemed to constitute a representation and warranty from you to the Offeror that the local laws and requirements have been complied with. You should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers on deciding whether or not to accept the LET Share Offer.

**This WHITE Form of LET Share Offer Acceptance should be read in conjunction with the Composite Document.**

**HOW TO COMPLETE THIS FORM**

The LET Share Offer is unconditional in all respects and are not subject to any minimum level of acceptance. LET Shareholders are advised to read this **WHITE Form of LET Share Offer Acceptance** in conjunction with the Composite Document carefully before completing this **WHITE Form of LET Share Offer Acceptance**.

To accept the LET Share Offer made by Yu Ming and Kingston Securities on behalf of the Offeror to acquire your LET Share(s), you should complete and sign this **WHITE Form of LET Share Offer Acceptance** overleaf and forward this entire **WHITE Form of LET Share Offer Acceptance**, together with the relevant share certificate(s) (the "**Share Certificate(s)**") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of LET Share(s) in respect of which you wish to accept the LET Share Offer, by post or by hand, in an envelope marked "**LET GROUP HOLDINGS LIMITED – LET Share Offer**", to the Registrar, at **17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong**, in any event **no later than 4:00 p.m. on the Closing Date** or such later time and/or date as the Offeror may determine and announce with the consent of the Executive.

**WHITE FORM OF LET SHARE OFFER ACCEPTANCE IN RESPECT OF THE LET SHARE OFFER**

**To: The Offeror, Yu Ming and Kingston Securities**

1. My/Our execution of this **WHITE Form of LET Share Offer Acceptance** overleaf (whether or not this **WHITE Form of LET Share Offer Acceptance** is dated) shall be binding on my/our successors and assignees, and shall constitute:

- (a) my/our irrevocable acceptance of the LET Share Offer made by Yu Ming and Kingston Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of LET Share(s) specified in this **WHITE Form of LET Share Offer Acceptance**; If no number is inserted in the box titled "Number of Share(s) to be transferred" or a number of Share(s) inserted in this **WHITE Form of LET Share Offer Acceptance** is greater than the number of Share(s) held by me/us or greater than that represented by the certificate for LET Shares tendered for acceptance of the LET Share Offer and I/we have signed this **WHITE Form of LET Share Offer Acceptance**, this **WHITE Form of LET Share Offer Acceptance** will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Share Offer. I/we understand that, if the number of LET Share(s) shown in the share certificate is not wholly accepted by me/us, I/we shall apply to the Registrar for new share certificate representing such number of shares to be accepted and shown in this **WHITE Form of LET Share Offer Acceptance**;
- (b) my/our irrevocable instruction and authority to each of the Offeror, Yu Ming, Kingston Securities and/or any of their respective agent(s) to collect from LET or the Registrar on my/our behalf the relevant share certificate(s) in respect of the LET Share(s) due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/LET have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s), subject to the terms and conditions of the LET Share Offer, as if it was/they were delivered to the Registrar together with this **WHITE Form of LET Share Offer Acceptance**;
- (c) my/our irrevocable instruction and authority to each of the Offeror, Yu Ming, Kingston Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the LET Share Offer (less seller's Hong Kong ad valorem stamp duty payable by me/us in connection with my/our acceptance of the LET Share Offer), by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered LET Shareholders) at the registered address shown in the register of members of LET as soon as possible but in any event within seven (7) Business Days following the date of receipt of all the relevant documents by the Registrar to render the acceptance under the LET Share Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered LET Shareholders.)

Name: (in BLOCK LETTERS) \_\_\_\_\_

Address: (in BLOCK LETTERS) \_\_\_\_\_

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or Kingston Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the LET Share(s) to be sold by me/us under the LET Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE Form of LET Share Offer Acceptance** in accordance with the provisions of that Ordinance;
  - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or Kingston Securities and/or the Registrar and/or such person or persons as any of them may direct to complete and execute the **WHITE Form of LET Share Offer Acceptance** or any document on my/our behalf in connection with my/our acceptance of the LET Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror (or such person or persons as it may direct) my/our Share(s) tendered for acceptance under the LET Share Offer;
  - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our LET Share(s) tendered for acceptance under the LET Share Offer to the Offeror or such person or persons as it may direct free from all encumbrances together with all rights attached thereto as at the date of the Composite Document, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on or after the date of the Composite Document; and
  - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Yu Ming and/or Kingston Securities and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the LET Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and LET that (i) the LET Share(s) held by me/us to be acquired under the LET Share Offer are sold free from third party rights and encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Composite Document, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, LET, Yu Ming, Kingston Securities or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the LET Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the LET Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. I/We hereby warrant and represent to the Offeror, Yu Ming, Kingston Securities, LET that I am/we are the registered holder(s) of the LET Share(s) specified in this **WHITE Form of LET Share Offer Acceptance** and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the LET Share Offer.
4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the LET Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you or any one of you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this **WHITE Form of LET Share Offer Acceptance** duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of LET.

Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by any of the Offeror or Yu Ming or Kingston Securities or any of their respective agent(s) from LET or the Registrar on your behalf upon your acceptance of the LET Share Offer, you will be returned such Share Certificate(s) in lieu of the transfer receipt(s).

5. I/We hereby warrant and represent to the Offeror, Yu Ming, Kingston Securities and LET that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of LET in connection with my/our acceptance of the LET Share Offer, including the obtaining of any governmental, exchange control or other consents and making any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
6. I/We hereby warrant and represent to the Offeror and LET that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of LET in connection with my/our acceptance of the LET Share Offer.
7. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of LET Share(s) which are to be held by you on the terms and conditions of the LET Share Offer. I/We understand that no acknowledgement of receipt of this **WHITE Form of LET Share Offer Acceptance**, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
8. I/We acknowledge that my/our LET Share(s) sold to the Offeror by way of acceptance of the LET Share Offer will be registered under the name of the Offeror or its nominee(s).
9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Yu Ming, Kingston Securities and LET (so as to bind my/our successors and assignees) that in respect of the LET Share(s) which are accepted or deemed to have been accepted under the LET Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to LET and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of LET (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such LET Share(s) into certificated form) to the attention of the Offeror at the Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong;
  - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of LET on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such LET Share(s) appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Share(s) on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
  - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of LET, I/we hereby expressly revoke such appointment.
10. I/We acknowledge that, save as expressly provided in the Composite Document and this **WHITE Form of LET Share Offer Acceptance**, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本白色LET股份要約接納表格乃重要文件，請立即處理。

閣下如對本白色LET股份要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓名下所有LET股份，應立即將本白色LET股份要約接納表格及隨附之綜合文件送交買方或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或註冊證券機構或其他代理商，以便轉交買方或承讓人。

馮銘及金利豐證券代表要約人作出LET股份要約。向任何LET海外股東提呈LET股份要約可能受其居住地之相關司法權管轄區適用法律及法規影響。LET海外股東務須遵守任何適用法律及監管規定，並於必要時自行徵詢專業顧問的意見。閣下如希望接納LET股份要約，則有責任自行全面遵守相關司法權管轄區有關接納LET股份要約的法律及法規(包括但不限於取得可能需之任何政府、外匯管制或其他同意及任何登記或存檔，或遵守其他必要手續、監管及/或法律規定，以及繳付任何閣下於有關司法管轄區就接納LET股份要約應繳之轉讓款項或其他稅項或徵費)。要約人及其一致行動人士、LET、馮銘、金利豐財務顧問、金利豐證券、領智企業融資有限公司、獨立財務顧問、過戶登記處或任何彼等各自的最終實益擁有人、董事、高級職員、顧問、代理或聯繫人或參與LET股份要約的任何其他人士概不會因何人士接納或拒絕LET股份要約而引致之任何稅務影響或負債而對其承擔任何責任。

閣下接納LET股份要約將被視為構成閣下對要約人表明及作出保證，表示閣下已遵守當地法律及規定。閣下於決定是否接納LET股份要約時應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本白色LET股份要約接納表格應與綜合文件一併閱覽。

#### 本表格填寫方法

LET股份要約在所有方面為無條件，且不受任何最低接納水平所限。LET股東務請先一併細閱本白色LET股份要約接納表格及綜合文件後，方始填寫本白色LET股份要約接納表格。

閣下如希望接納馮銘及金利豐證券代表要約人提出收購閣下LET股份之LET股份要約，應填妥及簽署本白色LET股份要約接納表格之背頁，然後將整份白色LET股份要約接納表格並連同不少於閣下有意接納LET股份要約所涉及之LET股份數目之相關股票(股票)及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需令人信納之彌償保證)以郵遞或以專人盡快送交過戶登記處，地址為香港夏慤道16號遠東金融中心17樓，信封面請註明「LET GROUP HOLDINGS LIMITED – LET股份要約」，惟無論如何須於截止日期下午四時正(或要約人在取得執行人員的同意下可能釐定並公佈之有關較後時間及/或日期)前送達。

#### 有關LET股份要約之白色LET股份要約接納表格

致：要約人、馮銘及金利豐證券

- 本人/吾等簽立本白色LET股份要約接納表格之背頁(不論本白色LET股份要約接納表格是否已註明日期)，本人/吾等之繼承人及受讓人將受此約束，並構成：
  - 本人/吾等按綜合文件及本白色LET股份要約接納表格所載代價及條款與條件，就本白色LET股份要約接納表格所列明之LET股份數目，不可撤回地接納綜合文件所載由馮銘及金利豐證券代表要約人提出之LET股份要約；倘並無於本白色LET股份要約接納表格中「將予轉讓之股份數目」一欄上填上有關股份數目或填上的股份數目大於本人/吾等所持有的股份數目或大於就接納LET股份要約所提呈LET股票所顯示的LET股份數目，而本人/吾等已簽署本白色LET股份要約接納表格，則本白色LET股份要約接納表格將退還予本人/吾等以作更正及重新提交。任何已更正表格將須於接納LET股份要約的最終時限或之前重新提交及由過戶登記處接獲。本人/吾等知悉，倘股票所示之LET股份數目並非由本人/吾等悉數接納，則本人/吾等應向過戶登記處申請新股票，以代表將予接納並於本白色LET股份要約接納表格上列示的有關股份數目；
  - 本人/吾等不可撤回地分別指示並授權要約人、馮銘、金利豐證券及/或彼等各自之任何代理人，代表本人/吾等從LET或過戶登記處領取將根據本人/吾等已正式簽署且呈交之隨附過戶收據及/或其他所有權文件(如有)(及/或任何就此所需令人信納之彌償保證)發行予本人/吾等之LET股份之相關股票，並將有關股票送交過戶登記處，以及授權並指示過戶登記處根據LET股份要約之條款及條件持有有關股票，猶如有關股票與本白色LET股份要約接納表格一併送交過戶登記處無異；
  - 本人/吾等不可撤回地分別指示並授權要約人、馮銘、金利豐證券及/或彼等各自之任何代理人，將本人/吾等根據LET股份要約之條款應得之現金代價(減本人/吾等就接納LET股份要約應付之賣方香港從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式劃線開出支票予本人/吾等，然後盡早惟無論如何於過戶登記處接獲有關接納LET股份要約完整及有效及遵守收購守規則規則30.2註釋1-L的所有有關文件當日後7(七)個營業日之內，按以下地址以普通郵遞方式寄發予下文所列人士(如未有於下欄列明姓名及地址，則按LET股東名冊所示之登記地址寄予本人或吾等當中排名首位之人士(如屬LET聯名登記股東)，郵誤風險由本人/吾等自行承擔；  
(附註：倘接收支票之人士並非登記股東或排名首位之LET聯名登記股東，則請在本欄填上接收支票人士之姓名及地址。)  
姓名：(請用正楷填寫) \_\_\_\_\_  
地址：(請用正楷填寫) \_\_\_\_\_
  - 本人/吾等不可撤回地分別指示並授權要約人及/或馮銘及/或金利豐證券/或過戶登記處及/或彼等任何一方可能就此指示之一名或多名人士代表本人/吾等以根據LET股份要約出售LET股份賣方之身份，訂立及簽立香港法例第117章印花稅條例所規定須由本人/吾等訂立及簽立之買賣單據，並安排按該條例之條文加蓋印花及在本白色LET股份要約接納表格背書證明；
  - 本人/吾等不可撤回地分別指示並授權要約人及/或馮銘及/或金利豐證券/或過戶登記處及/或彼等任何一方可能指示之一名或多名人士代表本人/吾等就本人/吾等接納LET股份要約填妥並簽立本白色LET股份要約接納表格或任何文件，並作出任何其他必需或適當行動，以使本人/吾等根據LET股份要約提交以供接納之股份轉歸要約人(或其可能指定之該名或該等人士)所有；
  - 本人/吾等承諾進一步確保於可能屬必要或適當時簽立其他文件並作出有關行動及事宜，以進一步確保本人/吾等根據LET股份要約提交以供接納之LET股份轉讓予要約人或其可能指定之該名或該等人士，而上述股份將不附帶一切產權負擔及於綜合文件日期所附帶之一切權利，包括悉數收取於綜合文件日期或之後宣派、派付或作出之一切股息及其他分派(如有)之權利；及
  - 本人/吾等同意追認要約人及/或馮銘及/或金利豐證券/或彼等各自之任何代理人或彼等任何一方可能指示之一名或多名人士於行使本白色LET股份要約接納表格所載任何授權時可能作出或進行之各種行動或事宜。
- 本人/吾等明白本人/吾等接納LET股份要約將被視為構成本人/吾等向要約人及LET保證，(i)本人/吾等所持有並將根據LET股份要約獲收購之LET股份於出售時將不附帶第三項權利及產權負擔，連同於綜合文件日期於其所產生或附帶之所有權利，包括悉數收取於綜合文件日期或之後宣派、派付或作出之一切股息及其他分派(如有)之權利；及(ii)本人/吾等並無採取或遺漏採取任何行動，而將會或可能導致要約人、其實益擁有人及與其一致行動的人士、LET、馮銘、金利豐證券或任何其他人士違反任何司法權管轄區與LET股份要約或本人/吾等接納LET股份要約有關之法律或監管規定，且本人/吾等根據一切適用法律及法規獲准接收及接納LET股份要約及其任何修訂，而該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等謹此向要約人、馮銘、金利豐證券及LET保證及聲明，本人/吾等為本白色LET股份要約接納表格所列明LET股份之登記持有人，而本人/吾等具有充分權利、權力及授權以接納LET股份要約之方式，向要約人出售及移交本人/吾等之股份之所有權及擁有權。
- 倘根據LET股份要約之條款，本人/吾等之接納被視作無效，則上文第1段所載一切指示、授權及承諾將告終止，在此情況下，本人/吾等授權並要求閣下或其中任何一方以普通郵遞方式將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需令人信納之彌償保證)，連同已正式註銷之本白色LET股份要約接納表格一併寄回上文第1(c)段所指人士及地址，或如姓名及地址欄內空白，則按LET股東名冊所示登記地址寄回本人或吾等當中排名首位之人士(如屬聯名登記股東)，郵誤風險概由本人/吾等自行承擔。  
附註：倘閣下寄發一份或以上過戶收據而要約人或馮銘或金利豐證券或彼等各自之任何代理人任何一方同時於閣下接納LET股份要約後代表閣下從LET或過戶登記處領取相關股票，則閣下將獲交還股票而非過戶收據。
- 本人/吾等謹此向要約人及LET保證及聲明，本人/吾等符合本人/吾等於LET股東名冊所列地址所在司法權管轄區關於本人/吾等接納LET股份要約方面之法律，包括遵守所有必要之正式手續、監管及/或法例規定取得可能需之任何政府、外匯管制或其他方面之同意及作出任何登記或存檔；本人/吾等已就該接納支付應付之所有發行、轉讓款項或其他稅項及徵費或其他所需款項；及該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等謹此向要約人、馮銘及金利豐證券及LET保證及聲明，本人/吾等將全面負責支付本人/吾等於LET股東名冊所列本人/吾等之地址所在司法權管轄區就本人/吾等接納LET股份要約應付之任何轉讓款項或其他稅項及徵費。
- 本人/吾等茲附上本人/吾等持有之全部/部份LET股份之相關股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需令人信納之一項或多項彌償保證)，由閣下接LET股份要約之條款及條件予以持有。本人/吾等了解所交回之本白色LET股份要約接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需令人信納之一項或多項彌償保證)概不獲發確認收據。本人/吾等亦了解以普通郵遞方式寄發所有文件之郵誤風險概由本人/吾等自行承擔。
- 本人/吾等知悉以接納LET股份要約之方式向要約人出售本人/吾等之LET股份，將以要約人或其代名人之名義登記。
- 本人/吾等就LET股份要約所涉及及已接納或被視為已接納LET股份，而其接納並未有效撤回及並無以要約人之名義或按其指示登記，向要約人、馮銘、金利豐證券及LET不可撤回地承諾、聲明、保證及同意(以約束本人/吾等之繼承人及受讓人)：
  - 本人/吾等授權LET及/或其代理人將可能須向本人/吾等作為LET股東寄發之任何通告、通函、證明書或其他文件或通訊(包括任何股票及/或因將該等LET股份轉為證書形式而發出之其他所有權文件)送交過戶登記處(地址為香港夏慤道16號遠東金融中心17樓)予要約人；
  - 不可撤回地授權要約人或其代理人代表本人/吾等簽署任何同意書、同意縮短LET任何股東大會通知期及/或出席及/或簽立有關該等LET股份之代表委任表格，以委任要約人提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人/吾等行使該等LET股份所附帶之投票權，而該等投票權將以要約人全權酌情釐定之方式作出投票；及
  - 本人/吾等同意，在未得要約人之同意下不會行使任何相關權利，以及本人/吾等不可撤回地承諾不會就任何股東大會委任代表，或親身出席股東大會，及在上文所規限下，如本人/吾等以往已就LET股東大會委任代表(而該代表並非要約人或其代名人或獲委任人士)出席該等大會或作出投票，則本人/吾等謹此明示撤回有關委任。
- 本人/吾等確證，除綜合文件及本白色LET股份要約接納表格明確規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Yu Ming, Kingston Securities, LET and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the LET Share Offer for your LET Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the LET Share Offer. It is important that you should inform the Offeror and/or Yu Ming and/or Kingston Securities and/or LET and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE Form of LET Share Offer Acceptance** may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **WHITE Form of LET Share Offer Acceptance** and the Composite Document;
- registering transfers of the LET Share(s) out of your name(s);
- maintaining or updating the relevant register of holders of LET Share(s);
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- establishing your entitlements under the LET Share Offer;
- distributing communications from the Offeror, Yu Ming, Kingston Securities and/or LET or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar to discharge their obligations to the LET Shareholders and/or regulators and other purpose to which the LET Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE Form of LET Share Offer Acceptance** will be kept confidential but the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Yu Ming, Kingston Securities and/or their respective agent(s), officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, Yu Ming, Kingston Securities and/or the Registrar will keep the personal data provided in this **WHITE Form of LET Share Offer Acceptance** for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

#### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Yu Ming, Kingston Securities, LET and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Yu Ming, Kingston Securities, LET and/or the Registrar (as the case may be) at the respective addresses provided on this **WHITE Form of LET Share Offer Acceptance** and/or the Composite Document.

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、禹銘、金利豐證券、LET及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下希望就所持有之LET股份接納LET股份要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據LET股份要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人及/或禹銘及/或金利豐證券及/或LET及/或過戶登記處。

#### 2. 用途

閣下於本**白色LET股份要約接納表格**所提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接納及核實資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據LET股份要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人及/或禹銘及/或金利豐證券及/或LET及/或過戶登記處。
- 登記將LET股份從閣下名下轉讓；
- 保存或更新相關之LET股份持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 確定閣下根據LET股份要約應得之配額；
- 自要約人、禹銘、金利豐證券及/或LET或其各自之代理人、高級職員、顧問及過戶登記處收取通訊；
- 編製統計資料及股東概覽；
- 遵照法律、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、禹銘、金利豐證券、LET及/或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、禹銘、金利豐證券、LET及/或過戶登記處履行彼等對LET股東及/或監管機構之責任及LET股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**白色LET股份要約接納表格**所提供之個人資料將會保密，但要約人、禹銘、金利豐證券、LET及/或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、禹銘、金利豐證券及/或其各自之代理人、高級職員、顧問及過戶登記處；
- 為要約人、禹銘、金利豐證券、LET及/或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、禹銘、金利豐證券、LET及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 保留個人資料

要約人、禹銘、金利豐證券及/或過戶登記處將按收集個人資料之用途需要保留本**白色LET股份要約接納表格**內提供之個人資料。無需保留之個人資料將會根據**私隱條例**銷毀或處理。

#### 5. 查閱及更正個人資料

**私隱條例**賦予閣下權利確定要約人、禹銘、金利豐證券、LET及/或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據**私隱條例**，要約人、禹銘、金利豐證券、LET及過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應按本**白色LET股份要約接納表格**及/或綜合文件所提供相關地址向要約人、禹銘、金利豐證券、LET及/或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。