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Guotai Junan Securities Co., Ltd.
國泰君安證券股份有限公司

(A joint-stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

ANNOUNCEMENT
UPDATE ON THE ACQUISITION OF
8% EQUITY INTERESTS IN HUAAN FUNDS

We refer to the announcements of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 24 May 2022 and 8 July 2022, respectively, and the circular of the Company dated 20 June 2022 in relation to the acquisition of 8% equity interests in HuaAn Funds from Shanghai Industrial by the Company. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the above-mentioned announcements.

The Company is pleased to announce that HuaAn Funds has received the Approval on Change in the *De Facto* Controller of HuaAn Funds Management Co., Ltd. (Zheng Jian Xu Ke [2022] No. 2382) from the CSRC, pursuant to which the CSRC has approved International Group to become the *de facto* controller of HuaAn Funds and held no objection against the receipt of the capital contribution of RMB12 million of HuaAn Funds by the Company, representing 8% of the registered capital of HuaAn Funds.

By order of the Board
Guotai Junan Securities Co., Ltd.
HE Qing
Chairman

Shanghai, the PRC
11 October 2022

As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai and Mr. CHAI Hongfeng.