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TESSON HOLDINGS LIMITED

天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

SUPPLEMENTAL ANNOUNCEMENT FOR MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE CAPITAL INCREASE AND DEEMED DISPOSAL OF THE EQUITY INTEREST IN THE TARGET GROUP

Reference is made to the announcement of Tesson Holdings Limited (the “**Company**”) dated 10 October 2022 (the “**Announcement**”) in relation to the Capital Increase Agreement amongst the Target Company, Tesson Shenzhen (a 95% indirect owned subsidiary of the Company), Nanfang Black Sesame, and Dalian CBAK, which was classified as a major transaction and connected transaction of the Company, respectively, under Chapter 14 and Chapter 14A of the Listing Rules. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

RECLASSIFICATION OF THE CAPITAL INCREASE UNDER CHAPTER 14 OF THE LISTING RULES

The Board would like to inform the Shareholders that, subsequent to the publication of the Announcement, it was noted that according to the unmodified applicable percentage ratios (as defined under the Listing Rules), the Capital Increase under the Capital Increase Agreement will now be reclassified as very substantial disposal under Chapter 14 of the Listing Rules. Accordingly, the Company will comply with the relevant requirements under Chapter 14 of the Listing Rules for the Capital Increase.

GENERAL

The clarifications and information provided in this announcement do not affect the other information contained in the Announcement and, save as disclosed above, the contents of the Announcement remain unchanged.

By Order of the Board
Tesson Holdings Limited
Tin Kong
Chairman

Hong Kong, 11 October 2022

As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin, as independent non-executive directors.