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**Genting Hong Kong Limited**  
**(In Liquidation)**  
*(Continued into Bermuda with limited liability)*  
**(Stock Code: 678)**

## **WINDING-UP OF THE COMPANY AND DREAM CRUISES**

This announcement is made by Genting Hong Kong Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09, Rule 13.25(1) and Rule 13.25(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements made by the Company dated 19 January 2022 and 28 January 2022 in relation to the filing of winding-up petitions in respect of the Company and Dream Cruises Holding Limited (an indirect non-wholly owned subsidiary of the Company) (“**Dream Cruises**”) at the Bermuda Court on 18 January 2022 and 27 January 2022 respectively (the “**Announcements**”). Unless otherwise specified, the capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to orders made by the Bermuda Court on 1 July 2022, the hearings of both Petitions were held on 7 October 2022.

The Company announces that the Company and Dream Cruises were ordered to be wound up by the Bermuda Court on 7 October 2022 in accordance with section 161 of the Companies Act. In addition, the JPLs and DCHL JPLs have been ordered to continue as joint provisional liquidators of the Company and Dream Cruises, respectively, and their powers shall not be limited.

Further announcements will be made by the Company if there is any material development with respect of the winding-up of the Company and Dream Cruises as and when appropriate.

**CONTINUED SUSPENSION OF TRADING**

Application was made to the Stock Exchange for the suspension of trading in the shares of the Company with effect from 9:00 a.m. on 18 January 2022 and will remain suspended until further notice.

**Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of  
Genting Hong Kong Limited  
(In Liquidation)  
**EDWARD SIMON MIDDLETON**  
**WING SZE TIFFANY WONG**  
**EDWARD ALEXANDER NILES WHITTAKER**  
*Joint Provisional Liquidators*  
*Acting as agents without personal liabilities*

Hong Kong, 10 October 2022