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Tycoon Group Holdings Limited

滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3390)

SUPPLEMENTAL ANNOUNCEMENT TO 2021 ANNUAL REPORT

Reference is made to the annual report of Tycoon Group Holdings Limited (“**Company**”) for the year ended 31 December 2021 (“**2021 Annual Report**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the 2021 Annual Report.

This announcement is made to provide supplementary information to the 2021 Annual Report.

In addition to the information disclosed in the section headed “Management Discussion and Analysis – Use of Proceeds from Listing” in the 2021 Annual Report, the Board would like to provide additional information pursuant to paragraph 11(8) of Appendix 16 to the Listing Rules in relation to the use of Net IPO Proceeds as follows:

Use of proceeds	Actual use of the Net IPO Proceeds for the year ended 31 December 2021 (HK\$ million)
Further developing supply chain and retail management	14.2
Further investing in brand management to increase mass awareness of the Group and its products	26.6
Repaying loans	–
General working capital	–
Total	40.8

The supplemental information provided in this announcement does not affect the other information contained in the 2021 Annual Report and save as disclosed above, the content of the 2021 Annual Report remains unchanged.

On behalf of the Board
Tycoon Group Holdings Limited
Wong Ka Chun Michael
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 5 October 2022

As at the date of this announcement, the Board comprises one executive director, namely Mr. Wong Ka Chun Michael; four non-executive directors, namely Mr. Cao Weiyong, Ms. Chong Yah Lien, Ms. Li Ka Wa Helen and Mr. Lau Ka On David; and three independent non-executive directors, namely Mr. Chung Siu Wah, Ms. Chan Ka Lai Vanessa and Mr. Mak Chung Hong (also known as Mak Tommy Chung Hong).