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恒 投 證 券

HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

INSIDE INFORMATION

SHARE TRANSFER BETWEEN SUBSTANTIAL SHAREHOLDERS

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 30 September 2022, the Company received a notice from Tianfeng Securities Co., Ltd., a shareholder of the Company, that Tianfeng Securities Co., Ltd. (the “**Vendor**”), as the vendor, had entered into a share transfer agreement (the “**Share Transfer Agreement**”) with Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司), being a wholly-owned subsidiary of Beijing Financial Street Investment (Group) Co., Ltd. (北京金融街投資(集團)有限公司) (“**Finance Street Investment**”, a shareholder of the Company), (the “**Purchaser**”), as the purchaser. Pursuant to which, the Vendor has conditionally agreed to dispose of, and the Purchaser has conditionally agreed to purchase, 249,397,261 domestic shares of the Company, representing approximately 9.5754% of the total number of issued shares of the Company and approximately 11.5798% of the total number of issued domestic shares of the Company, for a cash consideration of approximately RMB7.22 per share, with a total consideration of RMB1,800,000,000 (the “**Share Transfer**”). The completion of the Share Transfer is subject to the obtaining of relevant regulatory approvals, including but not limited to the approval by the China Securities Regulatory Commission.

The following table sets out the shareholdings held by Finance Street Investment and its subsidiaries (including the Purchaser) in the Company following the completion of the Share Transfer:

Name of substantial shareholder	Class of shares	Nature of interest	Number of shares held (shares)	Approximate percentage of total number of issued shares of the Company (%)	Approximate percentage of the Company's total issued domestic shares (%)
Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) (the Purchaser) ¹	Domestic shares	Beneficial owner	249,397,261	9.5754	11.5798
Beijing Huarong Infrastructure Investment Co., Ltd. (北京華融基礎設施投資有限責任公司) ²	Domestic shares	Beneficial owner	155,079,698	5.9541	7.2005
Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司) ³	Domestic shares	Beneficial owner	211,472,315	8.1193	9.8189
Beijing Financial Street Investment (Group) Co., Ltd. (北京金融街投資(集團)有限公司) (Finance Street Investment) ^{1, 2, 3}	Domestic shares	Interest of controlled corporation	615,949,274	23.6488	28.5993
	Domestic shares	Beneficial owner	165,418,345	6.3511	7.6806
	Domestic shares	Total:	781,367,619	29.9999	36.2799

Notes:

1. Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) is held as to 100.00% by Finance Street Investment. Therefore, for the purpose of the Securities and Futures Ordinance of Hong Kong, Finance Street Investment is deemed to be interested in the 249,397,261 domestic shares of the Company held by Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司).
2. Beijing Huarong Infrastructure Investment Co., Ltd. (北京華融基礎設施投資有限責任公司) is held as to 100.00% by Finance Street Investment. Therefore, for the purpose of the Securities and Futures Ordinance of Hong Kong, Finance Street Investment is deemed to be interested in the 155,079,698 domestic shares of the Company held by Beijing Huarong Infrastructure Investment Co., Ltd. (北京華融基礎設施投資有限責任公司).
3. Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司) is held as to 90.00% by Finance Street Investment. Therefore, for the purpose of the Securities and Futures Ordinance of Hong Kong, Finance Street Investment is deemed to be interested in the 211,472,315 domestic shares of the Company held by Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司).

The following table sets out the shareholdings held by the Vendor in the Company following the completion of the Share Transfer:

Name of substantial shareholder	Class of shares	Nature of interest	Number of shares held (shares)	Approximate percentage of total number of issued shares of the Company (%)	Approximate percentage of the Company's total issued domestic shares (%)
Tianfeng Securities Co., Ltd. (the Vendor)	Domestic shares	Beneficial owner	440,618,114	16.9171	20.4585

So far as the directors of the Company are aware, the Purchaser is not connected with the Vendor in any way.

The Shares Transfer is subject to the terms and conditions under the Share Transfer Agreement and therefore may or may not take place. The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wu Yigang
Acting Chairman

Beijing, the PRC
30 September 2022

As at the date of this announcement, the Board comprises Mr. Wu Yigang as executive Director; Mr. Yu Lei, Mr. Wang Linjing, Ms. Dong Hong and Ms. Gao Liang as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.