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Alpha Professional Holdings Limited

阿爾法企業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 948)

UPDATE ON DISCLOSEABLE TRANSACTION

SUBSCRIPTION OF SHARES IN AN AUSTRALIAN COMPANY

References are made to the announcements of Alpha Professional Holdings Limited (the “**Company**”) dated 3 March 2022, 24 March 2022 and 5 July 2022 (the “**Announcements**”) in relation to the Subscription. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Group has achieved the 2022 Purchase Target, whereby the Group’s purchase orders placed with BUBS Australia or its subsidiaries reached the amount of not less than A\$44,000,000 (equivalent to approximately HK\$224,193,000) for the period from 1 July 2021 to 30 June 2022. Accordingly, on 26 September 2022, Willis Trading subscribed for, and BUBS Australia issued and allotted, 9,541,620 Bubs Shares (representing approximately 1.28% of the issued share capital of BUBS Australia as at 29 September 2022) at nil consideration.

Save as disclosed above, all other information and contents set out in the Announcements remain unchanged.

By Order of the Board
Alpha Professional Holdings Limited
XIONG Jianrui
Chairman

Hong Kong, 29 September 2022

For the purpose of this announcement, unless otherwise stated, translations of Australian dollars into Hong Kong dollars or vice versa have been calculated by using an exchange rate of A\$1.00 equal to HK\$5.0953. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were, may have been or will be exchanged at such rate or any other rates or at all.

As at the date of this announcement, the executive Directors are Mr. Xiong Jianrui, Mr. Yi Peijian, Mr. Chen Zeyu and Mr. Chen Xu and the independent non-executive Directors are Mr. Li Chak Hung, Mr. Choi Kin Man and Mr. Ngai Wah Sang.

** For identification purpose only*