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## **China International Capital Corporation Limited**

**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

### **DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED RIGHTS ISSUE OF A SHARES AND H SHARES AND RELATED MATTERS AND (2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement (the “**Announcement**”) of China International Capital Corporation Limited (the “**Company**”) dated September 13, 2022 in relation to, amongst others, proposed Rights Issue of A Shares and H Shares and the application for Whitewash Waiver pursuant to Rule 13.09 of the Listing Rules, the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO and the Takeovers Code. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the circular (the “**Circular**”) of the Company dated September 30, 2022.

The Circular containing, amongst others, details of the proposed Rights Issue and the Whitewash Waiver, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser, and other information as required under the Takeovers Code, will be despatched to the Shareholders on September 30, 2022.

The 2022 First EGM, the 2022 First A Shareholders’ Class Meeting and the 2022 First H Shareholders’ Class Meeting will be held at CICC Function Room, 1/F, 5L Hotel Beijing, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC on October 24, 2022. Details of the 2022 First EGM and the 2022 First H Shareholders’ Class Meeting are set out in the respective notices of the 2022 First EGM and the 2022 First H Shareholders’ Class Meeting issued on September 30, 2022, to be despatched together with the Circular on September 30, 2022.

As the completion of the Rights Issue will be subject to, among other things, the approvals by the Shareholders or the Independent Shareholders (as appropriate) of the Rights Issue Plan and the Whitewash Waiver Resolutions at the General Meeting and (as the case may be) the Class Meetings, the approvals by the CSRC and other relevant regulatory authorities of the Rights Issue Plan and the grant of the Whitewash Waiver by the SFC, the Rights Issue may or may not materialize. Each of the A Share Rights Issue and the H Share Rights Issue is conditional upon the fulfilment of the conditions respectively set out in the sections headed “Conditions of the A Share Rights Issue” and “Conditions of the H Share Rights Issue” in the Announcement and the Circular. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**China International Capital Corporation Limited**  
*Secretary to the Board*  
**Sun Nan**

Beijing, the PRC  
September 29, 2022

*As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Peter Hugh Nolan.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*