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中國光大銀行股份有限公司

China Everbright Bank Company Limited

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)*

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED
AT THE 2022 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 9 September 2022 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 28 September 2022
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting (person(s))	46
of which: A Shares	40
H Shares	6
2. Total number of voting Shares held by the attending Shareholders	37,873,237,645
of which: A Shares	27,376,867,947
H Shares	10,496,369,698

3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	70.0942
of which: A Shares	50.6680
H Shares	19.4262

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wang Jiang, Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 14 Directors and 6 of them attended the meeting. Yao Wei, Liu Chong, Li Wei, Wang Ligu, Shao Ruiqing, Hong Yongmiao, Li Yinquan and Liu Shiping, who are all Directors, were unable to attend the meeting due to other business engagements;
2. The Company has 9 Supervisors and 5 of them attended the meeting. Wu Junhao, Wu Gaolian, Wang Zhe and Qiao Zhimin, who are all Supervisors, were unable to attend the meeting due to other business engagements;
3. Mr. Zhang Xuyang, the Secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 27,016,632,761 Shares (in respect of resolution 5) and 54,031,929,348 Shares (in respect of each of other resolutions). China Everbright Group Ltd., China Everbright Holdings Company Limited, China Everbright Limited, Meiguang Enyu (Shanghai) Properties Company Limited, Everbright Financial Holdings Asset Management Co., Ltd. and China Everbright Investment and Assets Management Co., Ltd. were required to abstain from voting on resolution 5 proposed at the meeting. The number of A Shares and H Shares of the Company held by those Shareholders who were required to abstain from voting were 25,148,701,587 and 1,866,595,000 respectively. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the

Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

1. Resolution: The Resolution on Purchase of Operation Premises for Guangzhou Branch

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,375,140,547	99.9937	1,722,500	0.0063	4,900	0.0000
H Shares	10,496,309,698	99.9994	60,000	0.0006	0	0.0000
Total	37,871,450,245	99.9953	1,782,500	0.0047	4,900	0.0000

2. Resolution: The Resolution on the Election of the Directors of the Ninth Session of the Board of Directors of China Everbright Bank Company Limited

2.1. Resolution: Election of Mr. Wang Jiang as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,300,898,189	99.7225	73,964,358	0.2702	2,005,400	0.0073
H Shares	10,405,472,326	99.1340	89,167,372	0.8495	1,730,000	0.0165
Total	37,706,370,515	99.5594	163,131,730	0.4307	3,735,400	0.0099

2.2. Resolution: Election of Mr. Wu Lijun as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,312,484,200	99.7648	63,736,947	0.2328	646,800	0.0024
H Shares	10,425,574,068	99.3255	70,795,630	0.6745	0	0.0000
Total	37,738,058,268	99.6431	134,532,577	0.3552	646,800	0.0017

2.3. Resolution: Election of Mr. Fu Wanjun as the executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,317,429,304	99.7829	58,837,343	0.2149	601,300	0.0022
H Shares	10,435,257,408	99.4178	61,072,290	0.5818	40,000	0.0004
Total	37,752,686,712	99.6817	119,909,633	0.3166	641,300	0.0017

2.4. Resolution: Election of Mr. Yao Zhongyou as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,312,484,200	99.7648	63,782,447	0.2330	601,300	0.0022
H Shares	10,425,574,068	99.3255	70,795,630	0.6745	0	0.0000
Total	37,738,058,268	99.6431	134,578,077	0.3553	601,300	0.0016

2.5. Resolution: Election of Mr. Qu Liang as the executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,315,044,204	99.7742	61,222,443	0.2236	601,300	0.0022
H Shares	10,429,981,216	99.3675	66,388,482	0.6325	0	0.0000
Total	37,745,025,420	99.6615	127,610,925	0.3369	601,300	0.0016

2.6. Resolution: Election of Mr. Yao Wei as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,258,839,167	99.5689	117,427,480	0.4289	601,300	0.0022
H Shares	10,228,136,708	97.4445	268,232,990	2.5555	0	0.0000
Total	37,486,975,875	98.9801	385,660,470	1.0183	601,300	0.0016

2.7. Resolution: Election of Mr. Liu Chong as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,284,341,767	99.6620	91,924,880	0.3358	601,300	0.0022
H Shares	10,258,576,381	97.7345	237,793,317	2.2655	0	0.0000
Total	37,542,918,148	99.1278	329,718,197	0.8706	601,300	0.0016

2.8. Resolution: Election of Mr. Li Wei as the non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,312,484,200	99.7648	63,736,947	0.2328	646,800	0.0024
H Shares	10,425,574,068	99.3255	70,795,630	0.6745	0	0.0000
Total	37,738,058,268	99.6431	134,532,577	0.3552	646,800	0.0017

2.9. Resolution: Election of Mr. Wang Liguo as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,321,348,504	99.7972	54,916,143	0.2006	603,300	0.0022
H Shares	10,469,583,006	99.7448	26,786,692	0.2552	0	0.0000
Total	37,790,931,510	99.7827	81,702,835	0.2157	603,300	0.0016

2.10. Resolution: Election of Mr. Shao Ruiqing as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,279,012,395	99.6426	97,254,252	0.3552	601,300	0.0022
H Shares	10,344,388,330	98.5521	151,981,368	1.4479	0	0.0000
Total	37,623,400,725	99.3403	249,235,620	0.6581	601,300	0.0016

2.11. Resolution: Election of Mr. Hong Yongmiao as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,178,966,693	99.2771	197,299,954	0.7207	601,300	0.0022
H Shares	10,121,394,381	96.4276	374,975,317	3.5724	0	0.0000
Total	37,300,361,074	98.4874	572,275,271	1.5110	601,300	0.0016

2.12. Resolution: Election of Mr. Li Yinquan as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,153,066,388	99.1825	223,200,259	0.8153	601,300	0.0022
H Shares	10,089,246,390	96.1213	407,063,308	3.8781	60,000	0.0006
Total	37,242,312,778	98.3341	630,263,567	1.6641	661,300	0.0018

2.13. Resolution: Election of Mr. Han Fuling as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,201,018,549	99.3577	175,202,598	0.6400	646,800	0.0023
H Shares	10,109,643,748	96.3156	386,665,950	3.6838	60,000	0.0006
Total	37,310,662,297	98.5146	561,868,548	1.4836	706,800	0.0018

2.14. Resolution: Election of Mr. Liu Shiping as the independent non-executive director

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,306,666,811	99.7436	69,599,836	0.2542	601,300	0.0022
H Shares	10,205,579,874	97.2296	290,789,824	2.7704	0	0.0000
Total	37,512,246,685	99.0468	360,389,660	0.9516	601,300	0.0016

3. Resolution: The Resolution on the Election of the Shareholder Supervisors and External Supervisors of the Ninth Session of the Board of Supervisors of China Everbright Bank Company Limited

3.1. Resolution: Election of Mr. Lu Hong as the shareholder supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,566,747	99.9916	1,699,900	0.0062	601,300	0.0022
H Shares	10,494,551,378	99.9827	643,162	0.0061	1,175,158	0.0112
Total	37,869,118,125	99.9891	2,343,062	0.0062	1,776,458	0.0047

3.2. Resolution: Election of Mr. Wu Junhao as the shareholder supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,575,047	99.9916	1,646,100	0.0060	646,800	0.0024
H Shares	10,494,551,378	99.9827	643,162	0.0061	1,175,158	0.0112
Total	37,869,126,425	99.9891	2,289,262	0.0060	1,821,958	0.0049

3.3. Resolution: Election of Mr. Li Yinzhong as the shareholder supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,566,747	99.9916	1,654,400	0.0060	646,800	0.0024
H Shares	10,494,551,378	99.9827	643,162	0.0061	1,175,158	0.0112
Total	37,869,118,125	99.9891	2,297,562	0.0061	1,821,958	0.0048

3.4. Resolution: Election of Mr. Wang Zhe as the external supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,566,747	99.9916	1,654,400	0.0060	646,800	0.0024
H Shares	10,495,134,540	99.9882	60,000	0.0006	1,175,158	0.0112
Total	37,869,701,287	99.9907	1,714,400	0.0045	1,821,958	0.0048

3.5. Resolution: Election of Mr. Qiao Zhimin as the external supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,605,947	99.9917	1,654,400	0.0060	607,600	0.0023
H Shares	10,495,134,540	99.9882	60,000	0.0006	1,175,158	0.0112
Total	37,869,740,487	99.9908	1,714,400	0.0045	1,782,758	0.0047

3.6. Resolution: Election of Ms. Chen Qing as the external supervisor

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,374,620,647	99.9918	1,646,100	0.0060	601,200	0.0022
H Shares	10,495,134,540	99.9882	60,000	0.0006	1,175,158	0.0112
Total	37,869,755,187	99.9908	1,706,100	0.0045	1,776,358	0.0047

4. Resolution: The Resolution on Amendments to the Plan of Authorisation by Shareholders' General Meeting to Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,033,551,866	98.7460	338,626,556	1.2369	4,689,525	0.0171
H Shares	9,822,472,408	93.5797	672,744,290	6.4093	1,153,000	0.0110
Total	36,856,024,274	97.3142	1,011,370,846	2.6704	5,842,525	0.0154

5. Resolution: The Resolution on the Approval of Comprehensive Credit Line for the Related Legal Person Everbright Securities Co., Ltd.

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	2,443,046,918	99.9315	1,670,700	0.0683	4,900	0.0002
H Shares	8,713,344,698	99.9993	60,000	0.0007	0	0.0000
Total	11,156,391,616	99.9844	1,730,700	0.0155	4,900	0.0001

The above resolutions numbered 1 to 5 were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying effective voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Guo Xin, Sun Fengmin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules on Shareholders' General Meetings of Listed Companies and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
28 September 2022

As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.