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**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00817)**

**ANNOUNCEMENT**  
**SCRIP DIVIDEND ARRANGEMENT**  
**IN RELATION TO THE INTERIM DIVIDEND**  
**FOR THE SIX MONTHS ENDED 30 JUNE 2022**  
**AND**  
**CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of China Jinmao Holdings Group Limited (the “**Company**”) dated 30 August 2022 and the circular of the Company dated 6 September 2022.

On 30 August 2022, the board of directors of the Company (the “**Board**”) resolved to declare and pay an interim dividend of HK\$0.09 per share for the six months ended 30 June 2022 (the “**2022 Interim Dividend**”) to the shareholders of the Company (the “**Shareholders**”), and proposed to adopt a scrip dividend scheme to offer the Shareholders an option to receive the dividends to be declared or paid by the Company wholly or partly in the form of new and fully paid shares of the Company (the “**Scrip Shares**”) in lieu of cash.

In accordance with the articles of association of the Company, an extraordinary general meeting of the Company was held on 27 September 2022, at which the Shareholders passed a resolution authorising the Board to offer Shareholders the right to choose to receive Scrip Shares instead of the whole or part of their cash dividend, in respect of some or all of the dividends (including, without limitation, any final and/or interim dividends) which may be declared or paid in the period up to and including the annual general meeting of the Company which is held in the fifth year after the passing of the relevant resolution.

The Board wishes to announce that with such authority from the Shareholders, the Board has further resolved to offer the Shareholders an option to receive the 2022 Interim Dividend wholly or partly in the form of Scrip Shares in lieu of cash (the “**2022 Interim Scrip Dividend Arrangement**”).

For the purpose of determining the Shareholders' entitlements to the 2022 Interim Dividend, the register of members of the Company will be closed from Tuesday, 18 October 2022 to Friday, 21 October 2022 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to qualify for the 2022 Interim Dividend, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 17 October 2022. The record date for determining the Shareholders' entitlements to the 2022 Interim Dividend will be Friday, 21 October 2022.

The 2022 Interim Scrip Dividend Arrangement is conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the Scrip Shares to be allotted and issued in respect of the 2022 Interim Dividend.

A circular giving full details of the 2022 Interim Scrip Dividend Arrangement together with the relevant election form will be sent to the Shareholders on or around Friday, 28 October 2022. It is expected that the cheques for cash dividends and/or definitive certificates for Scrip Shares will be despatched to the Shareholders on or around Thursday, 24 November 2022.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**LI Fanrong**  
*Chairman*

Hong Kong, 28 September 2022

*As at the date of this announcement, the Directors of the Company are Mr. LI Fanrong (Chairman), Mr. LI Fuli, Mr. AN Hongjun, Mr. CHENG Yong and Mr. LIU Pengpeng as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*