

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



**中 信 銀 行 股 份 有 限 公 司**  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**NOTICE OF THE SECOND EXTRAORDINARY  
GENERAL MEETING OF 2022**

**NOTICE IS HEREBY GIVEN** that the Second Extraordinary General Meeting of 2022 (the “**2022 Second EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Wednesday, 16 November 2022 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

**BY ORDINARY RESOLUTIONS**

**NON-ACCUMULATIVE VOTING RESOLUTION**

1. Proposal regarding the amendments to the Administrative Measures on Equity of China CITIC Bank Corporation Limited

**ACCUMULATIVE VOTING RESOLUTIONS**

- 2.00 Proposal regarding the election of independent non-executive directors of the sixth session of the board of directors
- 2.01 Proposal regarding the election of Mr. Zhou Bowen as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors

2.02 Proposal regarding the election of Mr. Wang Huacheng as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors

By Order of the Board  
**China CITIC Bank Corporation Limited**  
**ZHU Hexin**  
*Chairman*

Beijing, the PRC  
28 September 2022

*As at the date of this notice, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.*

*Notes:*

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2022 SECOND EGM**

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Monday, 17 October 2022 to Wednesday, 16 November 2022 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 16 November 2022 are entitled to attend and vote at the 2022 Second EGM. Holders of H shares of the Bank who intend to attend the 2022 Second EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Friday, 14 October 2022, 4:30 p.m.

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2022 Second EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H share shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2022

Second EGM (i.e. not later than 9:30 a.m. on Tuesday, 15 November 2022). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2022 Second EGM.

### **3. REPLY SLIP**

H share shareholders who intend to attend in person or by proxy the 2022 Second EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 27 October 2022.

### **4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC  
Postal Code: 100020  
Contact persons: Deng Zhihan, Zhao Yuan  
Tel: (86 10) 6663 8188  
Fax: (86 10) 6555 9255

### **5. PROCEDURE OF VOTING AT THE 2022 SECOND EGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2022 Second EGM must be taken by poll.

### **6. OTHER BUSINESS**

In accordance with the current arrangements for the prevention and control of the COVID-19 epidemic, to protect the health and safety of shareholders, shareholder proxies and other participants, it is suggested that H shareholders choose appointment of the Chairman of the meeting to vote on their behalf as the preferred way to attend this meeting. If the shareholders need to attend the meeting on site, please pay special attention to the following matters in addition to bringing relevant certificates and materials for participation:

- (1) Please contact the office of the Bank's board of directors before 9 November, 2022 to truthfully report, if any, symptoms of fever or respiratory, personal recent itinerary and other information and provide documents such as COVID-19 test report, itinerary card and health card according to the development of the COVID-19 pandemic and the requirements of CITIC Plaza.
- (2) Please conduct effective personal protections on the round trip and on the site of the meeting. When arriving at the venue, please follow the arrangement and guidance of the staff and cooperate with the implementation of epidemic prevention requirements such as participation registration and body temperature testing. Those with normal body temperature can enter the venue. Please wear a mask all the way.

Shareholders attending the 2022 Second EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2022 Second EGM shall provide their identity documents.

### **7. DATES AND TIMES**

Reference to dates and times on this notice are to Hong Kong dates and times.