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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **NOTICE OF THE FIRST H SHAREHOLDERS' CLASS MEETING FOR THE YEAR 2022**

**NOTICE IS HEREBY GIVEN** that the H Shareholders' Class Meeting (the "**H Shareholders' Class Meeting**") of Guolian Securities Co., Ltd. (the "**Company**") will be held on Thursday, 20 October 2022 at conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC immediately after the A Shareholders' Class Meeting for the purpose of considering and, if thought fit, passing the following resolutions of the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 29 September 2022:

### **SPECIAL RESOLUTIONS**

1. Resolution on the Proposed Non-public Issuance of A Shares of the Company
  - 1.1 Class and nominal value of shares to be issued
  - 1.2 Method and time of Issuance
  - 1.3 Target subscribers and subscription method
  - 1.4 Issue size
  - 1.5 Issue price and pricing principles

- 1.6 Amount and the use of proceeds
- 1.7 Lock-up period
- 1.8 Listing venue
- 1.9 Arrangement of accumulated undistributed profits prior to completion of the Issuance
- 1.10 Validity period of the resolutions
- 2. Resolution on the Plan for the Non-public Issuance of A Shares of the Company
- 3. Resolution on the Feasibility Report for the Use of Proceeds from the Non-public Issuance of A Shares of the Company
- 4. Resolution on the Dilution of Current Returns by the Non-public Issuance of A Shares and Remedial Measures of the Company
- 5. Resolution to Ask the Shareholders' Meeting to Authorize the Board and to Authorize the Board for the Board to in turn Authorize the Management of the Company to Deal with Specific Matters in relation to the Non-public Issuance of A Shares of the Company

By Order of the Board  
**Guolian Securities Co., Ltd.**  
**Ge Xiaobo**  
*Chairman*

Wuxi, Jiangsu Province, the PRC  
29 September 2022

*Notes:*

1. In order to determine the entitlement to attend and vote at the H Shareholders' Class Meeting of the Company to be held on Thursday, 20 October 2022, the register of Shareholders of the Company will be closed from Friday, 14 October 2022 to Thursday, 20 October 2022 (both days inclusive) during which period no transfer of shares will be effected.

Holders of H shares whose name appear on our register of members on Friday, 14 October 2022 shall be entitled to attend the H Shareholders' Class Meeting. For shareholders who wish to attend and vote at H Shareholders' Class Meeting, the relevant share certificates accompanied by all transfer documents must be lodged with the Company's H Shares registrar ("**H Shares registrar**"), Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Thursday, 13 October 2022 for registration.

2. Shareholders who are entitled to attend and vote at the H Shareholders' Class Meeting may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporation, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form and other documents of authorization (if any) must be deposited, for the H Shareholders, to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, by 1:00 p.m. on Wednesday, 19 October 2022 (Hong Kong time). Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the H Shareholders' Class Meeting should you so wish.
5. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of shares held or proxy form signed by the shareholder (or shareholder's authorized person) when attending the H Shareholders' Class Meeting.
6. The H Shareholders' Class Meeting is expected to be held for less than half a day. Shareholders who intend to attend the H Shareholders' Class Meeting shall arrange and bear their own transportation and accommodation expenses.

7. The name and address of the Company's H Shares registrar in Hong Kong are as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor,  
Hopewell Centre, 183 Queen's Road East,  
Wanchai,  
Hong Kong

8. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the H Shareholders' Class Meeting, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the H Shareholders' Class Meeting, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

*As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.*