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CENTRAL HOLDING GROUP CO. LTD.

中環控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1735)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO THE EQUIPMENT PURCHASE AGREEMENT

Reference is made to the announcement of Central Holding Group Co. Ltd. (the “**Company**”) dated 21 September 2022 in relation to the acquisition of the Equipment (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In addition to the information disclosed in the Announcement, the Board would like to provide supplemental information on the identities of the ultimate beneficial owners of the Vendor as at the date of the Announcement.

To the best of the Directors’ knowledge, information and belief by having made all reasonable enquiries, as at the date of the Announcement:

- (i) The Vendor is wholly owned by 中環艾能(北京)科技有限公司 (Zhonghuan Aineng (Beijing) Technology Co. Ltd.*).
- (ii) 中環艾能(北京)科技有限公司 (Zhonghuan Aineng (Beijing) Technology Co. Ltd.*) is owned as to 60% by 無錫艾能電力工程有限公司 (Wuxi Aineng Electric Power Engineering Co. Ltd.*) and as to 40% by TCL Zhonghuan Renewable Energy Technology Co., Ltd., a company listed on the Shenzhen Stock Exchange (stock code: 002129).
- (iii) 無錫艾能電力工程有限公司 (Wuxi Aineng Electric Power Engineering Co. Ltd.*) is owned as to 60% by 江蘇中清國投實業發展集團有限公司 (Jiangsu Zhongqing Guotou Industrial Development Group Co. Ltd.*) and 40% by 任一東 (Ren Yidong*).
- (iv) 江蘇中清國投實業發展集團有限公司 (Jiangsu Zhongqing Guotou Industrial Development Group Co. Ltd.*) is owned as to 58.25% by 江蘇博奧健康管理有限公司 (Jiangsu Boao Health Management Co. Ltd.*), 29.12% by 海南新能投資合夥企業(有限合夥) (Hainan Xinneng Investment Partnership (Limited Partnership)*), 9.7% by 徐州匯賢企業管理中心(有限合夥) (Xuzhou Huixian Enterprise Management Centre (Limited Partnership)*) and 2.93% by 江蘇錫沂新興產業基金投資管理有限公司 (Jiangsu Xiyi Emerging Industry Fund Investment Management Co. Ltd.*).

- (v) 江蘇博奧健康管理有限公司 (Jiangsu Boao Health Management Co. Ltd.*) is owned as to 95% by 任一東 (Ren Yidong*) and 5% by 趙治國 (Zhao Zhiguo*).
- (vi) 海南新能投資合夥企業(有限合夥) (Hainan Xinneng Investment Partnership (Limited Partnership)*) is managed by 趙治國 (Zhao Zhiguo*), the general partner, and is owed as to 95% by 趙治國 (Zhao Zhiguo*) and 5% by 任一東 (Ren Yidong*).
- (vii) 徐州匯賢企業管理中心(有限合夥) (Xuzhou Huixian Enterprise Management Centre (Limited Partnership)*) is managed by 趙治國 (Zhao Zhiguo*), the general partner, and is owed as to 84% by 趙治國 (Zhao Zhiguo*), 10% by 俞健 (Yu Jian*), 5% by 程冬 (Cheng Dong*) and 1% by 任一東 (Ren Yidong*).
- (viii) 江蘇錫沂新興產業基金投資管理有限公司 (Jiangsu Xiyi Emerging Industry Fund Investment Management Co. Ltd.*) is wholly owned by 江蘇錫沂高新區科技發展有限公司 (Jiangsu Xiyi High-tech Zone Technology Development Co. Ltd.*).
- (ix) 江蘇錫沂高新區科技發展有限公司 (Jiangsu Xiyi High-tech Zone Technology Development Co. Ltd.*) is wholly owned by 新沂高新建設發展集團有限公司 (Xinyi High-tech Construction Development Group Co. Ltd.*).
- (x) 新沂高新建設發展集團有限公司 (Xinyi High-tech Construction Development Group Co. Ltd.*) is a state-owned enterprise.

As stated in the Announcement, to the best of the Directors' knowledge, information and belief by having made all reasonable enquiries, the Vendor and its ultimate beneficial owners are third parties independent of the Company and its connected persons as at the date of the Announcement.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Central Holding Group Co. Ltd.
Yu Zhuyun
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 27 September 2022

As at the date of this announcement, the executive Directors are Mr. Yu Zhuyun (Chairman and Chief Executive Officer) and Mr. Li Menglin; the non-executive Directors are Mr. Qiao Xiaoge and Ms. Zhu Yujuan; and the independent non-executive Directors are Dr. Li David Xianglin, Mr. Wang Wenxing and Dr. Zhou Chunsheng.

* For identification purposes only