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**IRICO**

**彩虹集團新能源股份有限公司**

**IRICO GROUP NEW ENERGY COMPANY LIMITED\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0438)

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “**EGM**”) of IRICO Group New Energy Company Limited\* (the “**Company**”) will be held at 9:00 a.m. on Wednesday, 19 October 2022 at the conference room of the Company at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC for the purpose of considering and, if thought fit, passing the following resolution. Unless otherwise indicated, capitalised terms used in this announcement and the following resolution shall have the same meanings as those defined in the circular of the Company dated 26 September 2022 (the “**Circular**”):

### **ORDINARY RESOLUTION**

**“THAT:**

- (a) the revision of the existing annual caps to the Proposed Revised Annual Caps under the Zhongdian IRICO Master Purchase Agreement, details of which are described in the Circular, be and is hereby generally and unconditionally approved, ratified and confirmed; and

(b) any one Director of the Company be and hereby authorised to do all such acts and things and to sign all documents and to take any steps which in their absolute discretion considered to be necessary, desirable or expedient for the purpose of implementing and/or giving effect to revision of the existing annual caps to the Proposed Revised Annual Caps under the Zhongdian IRICO Master Purchase Agreement.”

By order of the Board  
**IRICO Group New Energy Company Limited\***  
**Tong Xiaofei**  
*Chairman*

Shaanxi Province, the PRC

26 September 2022

*As at the date of this announcement, the Board consists of Mr. Tong Xiaofei and Mr. Jiang Lei as executive Directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive Directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive Directors.*

*Notes:*

1. For the purpose of determining eligibility to attend and vote at the EGM, the register of the members of the Company will be closed from Friday, 14 October 2022 to Wednesday, 19 October 2022, both days inclusive. During such period, no transfers of the Company's Shares will be registered. In order to be entitled to attend and vote at the EGM, holders of H shares whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 13 October 2022.
2. Holders of H Shares whose names appear on the Company's register of the members of H Shares on Friday, 14 October 2022 are entitled to attend the EGM, and are entitled to appoint one or more proxies, to attend and vote on his behalf at the EGM according to the Articles of Association. A proxy needs not be a Shareholder.
3. The appointment of the proxy by completing the enclosed "Form of Proxy for the EGM to be held on 19 October 2022" (the "**Form of Proxy**") must be in writing by hand of the appointer or his attorney duly authorised in writing. If the Form of Proxy is signed by the attorney or any other person authorised by the appointer, the power of attorney or other authority must be notarised. If the appointer is a corporation, the Form of Proxy shall be executed under seal or shall be executed by its director or a duly authorised person. In respect of the holders of H Shares, the notarised power of attorney or other authority together with the Form of Proxy must be delivered to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (i.e. no later than 9:00 a.m. on Tuesday, 18 October 2022).
4. A Shareholder or proxy attending the EGM should produce his/her identity certificate.
5. Voting at the EGM will be taken by poll.
6. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.
7. CEC and its associates (including IRICO Group, Zhongdian IRICO, Zhongdian Financial Investment and Rui Bou Electronics (HK) Limited (瑞博電子(香港)有限公司)) will abstain from voting in respect of the resolution.

\* *For identification purpose only*