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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of the Company dated 13 September 2022 (the “**Announcement**”) in relation to, among other things, the Share Consolidation. Capitalised terms used herein shall have the same meanings as defined in the Announcement, unless the context requires otherwise.

DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Announcement, the Circular containing, among other things, (i) further details of the Share Consolidation; and (ii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 26 September 2022. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the expected despatch date of the Circular will be postponed to Wednesday, 5 October 2022.

REVISED EXPECTED TIMETABLE

In view of the delay in dispatch of the Circular, the expected timetable for implementation of the Share Consolidation is expected to be revised as follows:

Event(s)	Time and date
Expected date of despatch of the circular, the notice of the EGM and the form of proxy of the EGM.....	Wednesday, 5 October 2022
Latest date and time for lodging transfer documents in order to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 19 October 2022

Closure of register of members for determining the entitlement to attend and vote at the EGM Thursday, 20 October 2022 to Wednesday, 26 October 2022 (both days inclusive)

Latest date and time for lodging forms of proxy for the EGM..... 11:00 a.m. on Monday, 24 October 2022

Expected date and time of the EGM..... 11:00 a.m. on Wednesday, 26 October 2022

Announcement of poll results of the EGM for the Share Consolidation Wednesday, 26 October 2022

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation:

Event(s) Time and date

Effective date of the Share Consolidation Friday, 28 October 2022

First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares Friday, 28 October 2022

Dealings in the Consolidated Shares commence..... 9:00 a.m. on Friday, 28 October 2022

Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes 9:00 a.m. on Friday, 28 October 2022

Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens 9:00 a.m. on Friday, 28 October 2022

Original counter for trading in the Consolidated Shares in new board lots of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidated Shares) re-opens..... 9:00 a.m. on Friday, 11 November 2022

Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences..... 9:00 a.m. on Friday, 11 November 2022

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares 9:00 a.m. on Friday, 11 November 2022

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares 4:00 p.m. on Thursday, 1 December 2022

Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) closes..... 4:10 p.m. on Thursday, 1 December 2022

Parallel trading in Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends..... 4:10 p.m. on Thursday, 1 December 2022

Last date and time for free exchange of existing share certificates for the new share certificates of the Consolidated Shares 4:30 p.m. on Monday, 5 December 2022

All times and dates specified in this announcement refer to the Hong Kong local times and dates. The expected timetable is subject to the satisfaction of all the conditions of the Share Consolidation and is therefore for indicative purpose only. Any subsequent changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
Artgo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 26 September 2022

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Mr. Wan Jian; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Lung Yuet Kwan, Mr. Hui Yat On and Mr. Zhai Feiquan.