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中關村科技租賃股份有限公司
ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1601)

VOLUNTARY ANNOUNCEMENT
SHARE TRANSFER BY THE CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Zhongguancun Science-Tech Leasing Co., Ltd. (the “Company”).

The Company received a notice from its controlling shareholder Zhongguancun Development Group Co., Ltd.* (中關村發展集團股份有限公司) (“**ZGC Group**”) that ZGC Group has reached a share transfer arrangement (the “**Share Transfer Arrangement**”) with Beijing Zhongguancun Finance Group Co., Ltd.* (北京中關村科技創業金融服務集團有限公司) (“**ZGC Finance**”, a wholly-owned subsidiary of ZGC Group) and has received the approval from the Beijing Local Financial Supervision and Administration (北京市地方金融監督管理局) issued on September 23, 2022 for the Share Transfer Arrangement (the “**Approval**”).

Pursuant to the Share Transfer Arrangement and the Approval, subject to certain conditions, ZGC Group shall transfer 600,000,000 domestic shares of the Company (representing 45% of the total issued share capital of the Company) to ZGC Finance at nil consideration (the “**Transfer**”). Upon completion of the Transfer, ZGC Group will indirectly hold 640,000,000 domestic shares of the Company through ZGC Finance, representing 48% of the total issued share capital of the Company. The Transfer will not result in a change in the ultimate beneficial ownership of the Company and no other new shareholders have obtained any voting rights of the Company as a result of the Transfer. The Transfer represents the integration and adjustment undertaken by ZGC Group with a view of further improving its professional service ability in the financial sector, and will not affect the normal operations of the Company.

The acquisition of voting rights in the Company by ZGC Finance as a result of the Transfer will trigger an obligation to make a mandatory general offer for all the issued shares of the Company pursuant to Rule 26 of the Code on Takeovers and Mergers (“**Takeovers Code**”) unless a waiver is granted by the Executive Director of the Corporate Finance Division of the Securities and Futures Commission and any delegate of the Executive Director (the “**Executive**”). The Executive has granted a waiver from the obligation of ZGC Finance to make a mandatory general offer pursuant to Note 6(a) of Rule 26.1 of Takeovers Code on June 21, 2022 in connection with the Transfer.

* Translation for identification purposes only

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongguancun Science-Tech Leasing Co., Ltd.

DUAN Hongwei

Chairman

Beijing, the PRC, September 23, 2022

As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang, Mr. ZHANG Shuqing and Mr. DU Yunchao as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.