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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT ON THE COMMENCEMENT OF CONVERSION OF THE A SHARE CONVERTIBLE BONDS

References are made to the announcements of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 30 August 2021, 19 October 2021, 12 January 2022, 7 March 2022, 16 March 2022, 21 March 2022 and 10 July 2022 and the circular dated 30 September 2021 in relation to the Company's public issuance of A share convertible bonds (the “**A Share Convertible Bonds**”) in the PRC.

Pursuant to the relevant regulations and the terms of the offering document of the A Share Convertible Bonds, the A Share Convertible Bonds can be converted into A shares of the Company from 30 September 2022.

By order of the Board
China Galaxy Securities Co., Ltd.
CHEN Liang
Chairman and Executive Director

Beijing, the PRC
23 September 2022

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.