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Sheung Moon Holdings Limited
常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

(1) FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING; AND
(2) CONTINUED SUSPENSION OF TRADING

Reference is made to (i) the announcement of Sheung Moon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 15 August 2022 relating to the further postponement of the Annual General Meeting of the Company (the “**Further Postponement Announcement**”) and (ii) the notice of Annual General Meeting dated 16 August 2022 (the “**Notice of Annual General Meeting**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Further Postponement Announcement and the Notice of Annual General Meeting unless the context requires otherwise.

FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING

It is stated in the Notice of Annual General Meeting that the Annual General Meeting of the Company is to be held on Friday, 23 September 2022.

As the Board is in the course of preparing supplemental information in relation to the disclaimer of opinion issued by the auditors of the Company in relation to the consolidated financial statements of the Group for the year ended 31 March 2022, the date of the Annual General Meeting will be postponed to a date to be determined.

The Company will publish further updates on the expected date of the Annual General Meeting and the relevant change of book closure period as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the GEM of the Stock Exchange has been suspended with effect from 9 a.m. on 15 August 2022 as required under Rule 17.49B of the GEM Listing Rules and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Sheung Moon Holdings Limited
Tang Sze Wo
Chairman

Hong Kong, 20 September 2022

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely, Mr. Tang Sze Wo, Mr. Lai Yung Sang and Mr. Tang Siu Tim and three independent non-executive directors namely, Dr. Wong Kwok Yiu Chris, Mr. Wong Choi Chak and Mr. Leung Kim Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.smcl.com.hk