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Yip's Chemical Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 408)

DESPATCH OF CIRCULAR AND CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

Reference is made to the announcement of Yip's Chemical Holdings Limited dated 25 July 2022 (the “**Announcement**”) regarding, among others, the very substantial disposal in relation to proposed disposal of equity interest in Handsome Chemical Development Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DESPATCH OF CIRCULAR

The Circular containing, among others things, (i) details of the Agreement and the transactions contemplated thereunder; (ii) financial information of the Group; (iii) financial information of the Target Group; (iv) pro forma financial information of the Remaining Group; (v) a notice convening the EGM; and (vi) other information as required under the Listing Rules will be despatched to the Shareholders on 20 September 2022.

CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

The EGM will be held at 27/F., Fortis Tower, Nos. 77-79 Gloucester Road, Wanchai, Hong Kong at 3:00 p.m. on 6 October 2022. The register of members of the Company will be closed from 30 September 2022 to 6 October 2022, both dates inclusive, during which period no

transfer of Shares will be registered. In order to qualify for voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on 29 September 2022.

By Order of the Board
Yip's Chemical Holdings Limited
Ip Chi Shing
Chairman

Hong Kong, 15 September 2022

As at the date of this announcement, the Board comprises the following:-

Non-executive Directors:

Mr. Ip Chi Shing (Chairman)
Mr. Wong Yuk*
Mr. Ku Yee Dao, Lawrence*
Mr. Ho Pak Chuen, Patrick*

Executive Directors:

Mr. Yip Tsz Hin (*Deputy Chairman and Chief Executive Officer*)
Mr. Ip Kwan (*Deputy Chief Executive Officer*)
Mr. Ho Sai Hou (*Chief Financial Officer*)

* *Independent Non-executive Directors*