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**RUIXIN INTERNATIONAL HOLDINGS LIMITED**

**瑞鑫國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 724)**

**REVISED EXPECTED TIMETABLE  
AND  
FURTHER DELAY IN DESPATCH OF CIRCULAR IN  
RELATION TO THE CAPITAL REORGANISATION AND  
PROPOSED ALTERATION OF TERMS OF  
CONVERTIBLE NOTES**

References is made to the announcements of the Company dated 11 August 2022 and 26 August 2022 in relation to, among other things, the Capital Reorganisation and the Alteration of Terms (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As set out in the announcement of the Company dated 26 August 2022, the Circular containing, among other things, (i) details of the Capital Reorganisation and the Deed of Further Variation 2022; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders on the Deed of Further Variation 2022 and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Deed of Further Variation 2022 and the transactions contemplated thereunder; and (iv) the notice of the SGM, was expected to be despatched to the Shareholders on or before Friday, 16 September 2022. As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be further postponed to a date on or before Friday, 14 October 2022.

## **FURTHER REVISED EXPECTED TIMETABLE**

In view of the above, the Company announces that the further revised expected timetable (the “**Further Revised Expected Timetable**”) for the Capital Reorganisation and the Alteration of Terms are as follows:

<b>Event</b>	<b>Expected time and date</b>
Despatch date of Circular with notice of the SGM . . . . .	Friday, 14 October 2022
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the SGM . . . . .	4:30 p.m. on Monday, 31 October 2022
Closure of register of members for the entitlement to attend and vote at the SGM (both dates inclusive) . . . . .	Tuesday, 1 November 2022 to Monday, 7 November 2022
Latest date and time for lodging the proxy forms for the SGM . . . . .	11:00 a.m. on Saturday, 5 November 2022
Date and time of the SGM . . . . .	11:00 a.m. on Monday, 7 November 2022
Publication of announcement of poll results of the SGM . . . . .	Monday, 7 November 2022
<b>The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reorganisation</b>	
Effective date of the Capital Reorganisation . . . . .	Wednesday, 9 November 2022
First day of free exchange of existing share certificates for new share certificates for New Shares . . . . .	Wednesday, 9 November 2022
Dealing in New Shares commences. . . . .	9:00 a.m. on Wednesday, 9 November 2022

<b>Event</b>	<b>Expected time and date</b>
Original counter for trading in Shares in board lots of 10,000 Shares temporarily closes .....	9:00 a.m. on Wednesday, 9 November 2022
Temporary counter for trading in New Shares in board lots of 1,000 New Shares (in the form of existing share certificates) opens .....	9:00 a.m. on Wednesday, 9 November 2022
Effective date of the Alteration of Terms (subject to fulfilment of the Conditions Precedent) .....	Thursday, 10 November 2022
Original counter for trading in New Shares in board lots of 10,000 New Shares (in the form of new share certificates for New Shares) re-opens .....	9:00 a.m. on Wednesday, 23 November 2022
Parallel trading in the New Shares (in the form of existing share certificates and new share certificates) commences .....	9:00 a.m. on Wednesday, 23 November 2022
Designated broker starts to stand in the market to provide matching services for odd lots of New Shares .....	9:00 a.m. on Wednesday, 23 November 2022
Designated broker ceases to stand in the market to provide matching services for odd lots of New Shares .....	4:00 p.m. on Tuesday, 13 December 2022
Temporary counter for trading New Shares in board lots of 1,000 New Shares (in the form of existing share certificates) closes .....	4:10 p.m. on Tuesday, 13 December 2022

<b>Event</b>	<b>Expected time and date</b>
Parallel trading in the New Shares (in the form of existing share certificates and new share certificates) ends .....	4:10 p.m. on Tuesday, 13 December 2022
Last day for free exchange of existing share certificates for new share certificates for the New Shares .....	4:30 p.m. on Thursday, 15 December 2022

The Further Revised Expected Timetable for the Capital Reorganisation and the Alteration of Terms set out above is for indicative purposes only and has been prepared on the assumption that all the conditions of the Capital Reorganisation and the Alteration of Terms will be fulfilled. All times and dates in this announcement refer to Hong Kong local times and dates. The Further Revised Expected Timetable is subject to change, and any such change will be announced in a separate announcement by the Company as and when appropriate.

**Shareholders should take note that the Capital Reorganisation is conditional upon satisfaction of the conditions as set out in the announcement of the Company dated 11 August 2022. Therefore, the Capital Reorganisation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board of  
**Ruixin International Holdings Limited**  
**Li Yang**  
*Chairman*

Hong Kong, 15 September 2022

*As at the date of this announcement, the Board comprises Ms. Li Yang (Chairman), Mr. Huang Hanshui and Mr. Yang Junjie as executive Directors; and Mr. Ho Chi Fai and Mr. Zhang Jue as independent non-executive Directors.*