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Wise Ally International Holdings Limited

麗年國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9918)

(1) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 16 SEPTEMBER 2022; AND (2) CHANGE IN BOARD LOT SIZE

References are made to the circular of Wise Ally International Holdings Limited (the “**Company**”) dated 29 August 2022 regarding the Share Consolidation (the “**EGM Circular**”) and the announcement of the Company dated 14 September 2022 in respect of the poll results of the extraordinary general meeting of the Company held on 14 September 2022. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the EGM Circular.

SHARE CONSOLIDATION

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 16 September 2022. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 16 September 2022. Please refer to the EGM Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Please note that upon the Share Consolidation becoming effective, Shareholders may, during the period from 16 September 2022 to 25 October 2022 (both days inclusive), submit existing share certificates in pale blue colour for the Existing Shares to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for new share certificates in green colour for the Consolidated Shares.

Since the adoption date of the Share Option Scheme and up to the date of this announcement, no Share Option has been granted by the Company under the Share Option Scheme and accordingly, no adjustment will be made so far as the Share Option Scheme is concerned.

CHANGE IN BOARD LOT SIZE

Upon the Share Consolidation becoming effective, the board lot size of the Consolidated Shares for trading on the Stock Exchange will be changed from 8,000 Existing Shares to 2,000 Consolidated Shares. For details of the trading arrangement, please refer to the EGM Circular and the expected timetable set out therein.

By Order of the Board
Wise Ally International Holdings Limited
Chu Wai Hang Raymond
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 15 September 2022

As at the date of this announcement, the executive Directors are Mr. Chu Wai Hang Raymond, Mr. Chu Man Yin Arthur Newton and Mr. Lau Shui Fung; and the independent non-executive Directors are Ms. Ling Imma Kit Sum, Mr. Lee Wa Lun Warren and Mr. Szeto Yuk Ting.