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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

ADDITIONAL RESUMPTION GUIDANCE AND QUARTERLY UPDATE INFORMATION

This announcement is made by Sunac China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

ADDITIONAL RESUMPTION GUIDANCE

References are made to the announcement of the Company dated 4 July 2022 in respect of, among others, the resumption guidance received by the Company from the Stock Exchange on 28 June 2022 (the “**Original Resumption Guidance**”), and the announcement of the Company dated 8 September 2022 in respect of, among others, the filing of a winding-up petition against the Company.

On 9 September 2022, the Company received a letter from the Stock Exchange setting out an additional guidance for the resumption of trading in the shares of the Company (the “**Additional Resumption Guidance**”, together with the Original Resumption Guidance, the “**Resumption Guidance**”), in addition to the Original Resumption Guidance, for the Company to have the winding-up petition (or winding-up order, if made) against the Company withdrawn or dismissed and discharge the liquidators (if any).

The Stock Exchange indicates that it may modify or supplement the Resumption Guidance if the Company’s situation changes.

The Company is taking appropriate steps to comply with the Resumption Guidance and the relevant Listing Rules and will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

QUARTERLY UPDATE INFORMATION

Business operation

For the period from June to August 2022, the Group achieved total contracted sales value amounting to approximately RMB35.82 billion and contracted sales area amounting to approximately 2,810 thousand sq.m., details of which are set out in the announcements of the Company dated 5 July, 5 August and 5 September 2022. The Group will continue to focus on completion and delivery of its property projects and the improvement of sales performance to ensure the stable and sustainable operation of the Group's business.

2021 annual results and 2022 interim results

References are made to the announcements of the Company dated 30 June and 8 July 2022. BDO Limited has been appointed as the new auditor (“**Auditor**”) of the Company with effect from 8 July 2022. As at the date of this announcement, the Auditor is in the process of auditing the results for the year ended 31 December 2021. As a result of the delay in the publication of the 2021 annual results and the despatch of the 2021 annual report, the publication of the 2022 interim results and the despatch of the 2022 interim report was also delayed. The board of directors and the management of the Company will continue to work closely with the Auditor to publish the 2021 annual results and annual report, the 2022 interim results and interim report, as soon as practicable. The Company will publish further announcements in due course to inform shareholders and potential investors of the progress of the publication of the aforesaid financial information.

Winding-up petition

Reference is made to the announcement of the Company dated 8 September 2022. As set out in such announcement, on 8 September 2022, the Company received a winding-up petition against it (the “**Petition**”) filed by Chen Huaijun (the “**Petitioner**”). As at the date of this announcement, the Company is seeking legal measures to resolutely oppose the Petition and taking all necessary actions to protect its legal rights. Meanwhile, the Company will endeavor to keep active and good communication with the Petitioner, and, adhering to the principle of fairness to other creditors, to negotiate with the Petitioner amicably and properly handle related matters (including making efforts to procure the withdrawal or dismissal of the Petition as soon as possible).

Progress on the restructuring

Reference is made to the announcement of the Company dated 8 September 2022. As set out in such announcement, the Company has worked closely with its legal and financial advisors to formulate a viable restructuring plan aimed at addressing current liquidity constraints, enhancing the credit profile of the Group and protecting the interests of all stakeholders. Further details of the restructuring progress are set out in the paragraph headed “PROGRESS ON THE RESTRUCTURING” in the announcement of the Company dated 8 September 2022.

CONTINUED SUSPENSION OF TRADING

References are made to the announcements of the Company dated 28 March 2022 and 1 April 2022. At the request of the Company, the trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022. Trading in the shares of the Company will remain suspended until further notice.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 15 September 2022

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.