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碧生源控股有限公司

BESUNYEN HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 926)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 13 SEPTEMBER 2022**

The board (the “**Board**”) of directors (the “**Directors**”) of Besunyen Holdings Company Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held on 13 September 2022 (the “**EGM**”), the proposed resolution (the “**Resolution**”) as set out in the notice of the EGM dated 23 August 2022 (the “**Notice**”) was duly passed by the shareholders of the Company by way of poll. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the circular (the “**Circular**”) of the Company dated 23 August 2022. The poll results in respect of the Resolution are as follows:

Ordinary Resolution	No. of votes (approximate %)	
	For	Against
To approve the Rights Issue and the Underwriting Agreement (as defined in the Notice) and the transactions contemplated thereunder.	5,691,880 (80.859676%)	1,347,327 (19.140324%)

As at the date of the EGM, the number of total issued shares of the Company was 40,755,195. Mr. Zhao Yihong, Ms. Gao Yan and their respective associates, were interested in 20,925,219 shares representing approximately 51.34% of the issued share capital of the Company as at the date of the EGM, were required under the Listing Rules to abstain, and have abstained, from voting on the Resolution at the EGM. Therefore, the total number of shares entitling the holders to attend and vote on the Resolution at

the EGM was 19,829,976. Save as disclosed above, there were no shares entitling the holder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No parties have stated their intention in the Circular to vote against the Resolution or to abstain from voting on the Resolution at the EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

All the Directors attended the EGM.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Pursuant to the expected timetable in the Circular, the last day of dealings in the Shares on a cum-rights basis will be Wednesday, 14 September 2022 and the Shares will be dealt with on an ex-rights basis from Thursday, 15 September 2022.

DESPATCH OF THE PROSPECTUS DOCUMENTS

The Company will proceed with the Rights Issue in accordance with the tentative timetable as set out in the Circular. The Prospectus Documents are expected to be despatched on Monday, 26 September 2022 to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, i.e. Friday, 23 September 2022; and the Prospectus will be despatched on Monday, 26 September 2022 to the Non-Qualifying Shareholders for their information purposes only (if any).

Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares is 4:00 p.m. on Tuesday, 11 October 2022.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with its terms. It should also be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations on the occurrence of certain events including force majeure. Please refer to the paragraph headed "Underwriting arrangement — Termination of the Underwriting Agreement" in the Circular for further details. Accordingly, the Rights Issue may or may not proceed.

The Shares are expected to be dealt in on an ex-rights basis from Thursday, 15 September 2022. Dealings in the Rights Shares in nil-paid form are expected to take place from Wednesday, 28 September 2022 to Thursday, 6 October 2022 (both dates inclusive).

Any dealings in the Shares up to the date on all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.

By order of the Board
Besunyen Holdings Company Limited
Zhao Yihong
Chairman and Chief Executive Officer

Hong Kong, 13 September 2022

As at the date of this announcement, the executive Directors are Mr. Zhao Yihong (Chairman and Chief Executive Officer) and Ms. Gao Yan (Vice Chairman); the non-executive Director is Mr. Zhuo Fumin; and the independent non-executive Directors are Mr. Ren Guangming, Mr. He Yuanping and Mr. Fu Shula.