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**中国铁建**

**CRCC High-Tech Equipment Corporation Limited**

**中國鐵建高新裝備股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1786)**

**(1) DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
CONTINUING CONNECTED TRANSACTIONS;  
(2) POSTPONEMENT OF 2022 FIRST EXTRAORDINARY GENERAL  
MEETING, 2022 FIRST H SHAREHOLDERS CLASS MEETING AND  
2022 FIRST DOMESTIC SHAREHOLDERS CLASS MEETING; AND  
(3) EXTENSION OF PERIOD FOR CLOSURE OF  
THE REGISTER OF MEMBERS**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED  
TRANSACTIONS**

Reference is made to the announcement of CRCC High-Tech Equipment Corporation Limited (the “**Company**”) dated 29 July 2022 (the “**Announcement**”) in relation to (i) the continuing connected transactions under the Financial Services Framework Agreement; and (ii) the continuing connected transactions under the Machinery Equipment and Accessories Sales Framework Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Financial Services Framework Agreement and the proposed maximum daily balance of the deposits; (ii) details of the Machinery Equipment and Accessories Sales Framework Agreement and the proposed maximum transaction amounts; (iii) the opinion and recommendation from the Independent Board Committee; and (iv) the opinion and recommendation from the Independent Financial Adviser, was expected to be issued by the Company and despatched to the Shareholders on or before 8 September 2022.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 5 October 2022.

## **POSTPONEMENT OF 2022 FIRST EXTRAORDINARY GENERAL MEETING, 2022 FIRST H SHAREHOLDERS CLASS MEETING AND 2022 FIRST DOMESTIC SHAREHOLDERS CLASS MEETING**

References are made to the notice of 2022 first extraordinary general meeting (the “**EGM**”), notice of 2022 first H shareholders class meeting (the “**H Shareholders Class Meeting**”) and notice of 2022 first domestic shareholders class meeting (the “**Domestic Shareholders Class Meeting**”) of the Company dated 12 August 2022, which contain information including the time and venue of the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting and resolutions to be proposed at relevant meetings for approval by shareholders. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the above notices.

Due to the expected delay in despatch of the Circular, (i) the EGM, which was scheduled to be held at 9:00 a.m. on Tuesday, 27 September 2022, will be postponed to 9:00 a.m. on Friday, 21 October 2022; (ii) the H Shareholders Class Meeting, which was scheduled to be held immediately after conclusion of the EGM or any adjournment thereof on Tuesday, 27 September 2022, will be postponed to immediately after conclusion of the EGM or any adjournment thereof on Friday, 21 October 2022; and (iii) the Domestic Shareholders Class Meeting, which was scheduled to be held immediately after conclusion of the H Shareholders Class Meeting or any adjournment thereof on Tuesday, 27 September 2022, will be postponed to immediately after conclusion of the H Shareholders Class Meeting or any adjournment thereof on Friday, 21 October 2022.

The venue of the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting remains unchanged, i.e. the office building of the Company at No. 384, Yangfangwang, Jinma Town, Kunming City, Yunnan Province, the PRC.

## **EXTENSION OF PERIOD FOR CLOSURE OF THE REGISTER OF MEMBERS**

For the purpose of determining the entitlement of shareholders to attend the EGM and the H Shareholders Class Meeting, the H Share register of members of the Company was scheduled to be closed from Saturday, 27 August 2022 to Tuesday, 27 September 2022 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. Due to the postponement of the EGM and the H Shareholders Class Meeting, the original period for closure of the register of members will be extended to Friday, 21 October 2022. Accordingly, the H Share register of members of the Company will be closed from Saturday, 27 August 2022 to Friday, 21 October 2022 (both days inclusive), during which period no transfer of H Shares of the Company will be registered.

In order to attend the EGM to be held on Friday, 21 October 2022, all share transfers, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 26 August 2022. Any holders of H Shares and Domestic Shares, whose names appear on the Company's register of members on Friday, 21 October 2022 are entitled to attend and vote at the EGM after completing the registration procedures for attending the EGM.

In order to attend the H Shareholders Class Meeting to be held on Friday, 21 October 2022, all share transfers, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 26 August 2022. Any holders of H Shares, whose names appear on the Company's register of members on Friday, 21 October 2022 are entitled to attend and vote at the H Shareholders Class Meeting after completing the registration procedures for attending the H Shareholders Class Meeting.

### **PROXY FORMS**

Saved for the aforesaid changes, the form of proxy for EGM, form of proxy for H Shareholders Class Meeting and form of proxy for Domestic Shareholders Class Meeting (the "**Proxy Forms**") published by the Company on 12 August 2022 remain unchanged and valid for the postponed EGM, H Shareholders Class Meeting and Domestic Shareholders Class Meeting.

H Shareholders who have not returned the Proxy Forms but intend to appoint a proxy to attend the EGM and the H Shareholders Class Meeting, shall complete the Proxy Forms in accordance with the instructions printed thereon and return the same to the Company's H Share registrar, Computershare Hong Kong Investors Services Limited at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 24 hours before the time of the postponed EGM and H Shareholders Class Meeting or any adjourned meeting (that is not later than 9:00 a.m. on Thursday, 20 October 2022) in order to be valid. For the avoidance of doubt, any of the Proxy Forms duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid and the relevant Shareholders are not required to submit the Proxy Forms again. If any H Shareholder chooses to re-submit the Proxy Forms, the Proxy Forms received will revoke and supersede the Proxy Forms previously submitted by such Shareholder.

Domestic Shareholders who have not returned the Proxy Forms but intend to appoint a proxy to attend the EGM and Domestic Shareholders Class Meeting, shall complete the Proxy Forms in accordance with the instructions printed thereon and return the same to the office of the Board of the Company at No. 384, Yangfangwang, Jinma Town, Kunming City, Yunnan Province, the PRC not less than 24 hours before the time of the postponed EGM and Domestic Shareholders Class Meeting or any adjourned meeting (that is not later than 9:00 a.m. on Thursday, 20 October 2022) in order to be valid. For the avoidance of doubt, any of the Proxy Forms duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid and the relevant Shareholders are not required to submit the Proxy Forms again. If any Domestic Shareholder chooses to re-submit the Proxy Forms, the Proxy Forms received will revoke and supersede the Proxy Forms previously submitted by such Shareholder.

## **REPLY SLIPS**

The reply slips for use at the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting have been despatched to the Shareholders together with the notices of the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting. H Shareholders and Domestic Shareholders who are eligible and intend to attend the EGM, the H Shareholders Class Meeting or the Domestic Shareholders Class Meeting shall complete and return the reply slips in accordance with the instructions printed thereon on or before Saturday, 1 October 2022. For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the H Shareholders or Domestic Shareholders remains valid for the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting which have been postponed to Friday, 21 October 2022, and the H Shareholders or Domestic Shareholders are not required to submit the reply slips again.

Save as disclosed in this announcement, the eligibility for attending the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting, the resolutions to be considered and other relevant matters remain unchanged.

By Order of the Board  
**CRCC High-Tech Equipment Corporation Limited**  
**Liu Feixiang**  
*Chairman*

Kunming, the People's Republic of China, 8 September 2022

*As at the date of this announcement, the Board of the Company comprises Mr. Liu Feixiang, Mr. Tong Pujiang and Mr. Chen Yongxiang, as executive directors; Mr. Zhao Hui, Mr. Sha Mingyuan, as non-executive directors; and Mr. Sun Linfu, Mr. Yu Jiahe and Mr. Wong Hin Wing, as independent non-executive directors.*