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NOVA Group Holdings Limited

諾發集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

CLARIFICATION ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION

Reference is made to the announcement of NOVA Group Holdings Limited (the “**Company**”) dated 7 September 2022 in relation to, among others, the provision of factoring loan and the previous factoring loans to 上海港兆國際貿易有限公司 (Shanghai Gangzhao International Trading Co., Ltd.*) (the “**Announcement**”). Unless otherwise stated, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

The Board has come to notice that there is a clerical error on the information regarding the financing term under the Factoring Agreement as disclosed in the section headed “Factoring Agreement” in the Announcement. The Board would like to clarify the above that the financing term under the Factoring Agreement should be from 8 September 2022 to 6 July 2023.

Save as disclosed above, all the information in the Announcement shall remain unchanged.

By Order of the Board
NOVA Group Holdings Limited
Deng Zhonglin
Chairman and Chief Executive Officer

Hong Kong, 8 September 2022

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin and Mr. Wong Yuk Lun Alan as executive Directors; Ms. Huang Chian Sandy as non-executive Director; and Mr. Choi Hung Fai, Mr. Tsang Wing Ki and Dr. Wong Kong Tin, JP as independent non-executive Directors.