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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 8TH SEPTEMBER 2022

Reference is made to the circular of North Asia Strategic Holdings Limited dated 27th July 2022 (the “**Circular**”) in relation to, among other things, the re-election of retiring Directors, the granting of general mandates to issue and repurchase Shares to the Directors, the refreshment of the Scheme Mandate Limit of the Share Option Scheme and the amendments to the Bye-laws. Capitalized terms used herein shall have the same meanings as those in the Circular unless the context otherwise requires.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Annual General Meeting was held at 10:00 a.m. on 8th September 2022 for the Shareholders to consider all the proposed resolutions (the “**Resolutions**”). Details of the Resolutions were set out in the notice of the Annual General Meeting contained in the Circular.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the Annual General Meeting.

The poll result in respect of the Resolutions was as follows:

Ordinary resolutions		Number of Shares voted (Approx. %)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the Directors and auditors for the year ended 31st March 2022	225,699,922 (100%)	0 (0%)
2.	(a) (i) To re-elect Dr. Cai Qing as Director	225,699,922 (100%)	0 (0%)
	(ii) To re-elect Ms. Zhang Yifan as Director	225,699,922 (100%)	0 (0%)
	(iii) To re-elect Mr. Kenneth Kon Hiu King as Director	225,699,922 (100%)	0 (0%)
	(b) To authorise the Board of Directors to fix the remuneration of the Directors	225,699,922 (100%)	0 (0%)

* For identification purposes only

3.	To re-appoint Ernst & Young as the Company's auditors and to authorise the Board of Directors to fix their remuneration	225,699,970 (100%)	0 (0%)
4.	To give a general mandate to the Directors to allot and issue additional shares of the Company	225,699,922 (100%)	0 (0%)
5.	To give a general mandate to the Directors to repurchase issued shares of the Company	225,699,970 (100%)	0 (0%)
6.	To extend the general mandate under ordinary resolution numbered 4 above by the addition of the number of shares repurchased under ordinary resolution numbered 5 above	225,699,922 (100%)	0 (0%)
7.	To refresh the 10% scheme mandate limit under the share option scheme of the Company	225,699,762 (100%)	0 (0%)
8.	To confirm that the authorised share capital of the Company is HK\$700,000,000 divided into 4,000,000,000 ordinary shares and 3,000,000,000 preference shares and to authorise the Directors to fix the rights and restrictions attaching to the preference shares	225,699,922 (100%)	0 (0%)
Special resolutions			
9.	To approve the amendments to the Bye-laws	225,699,922 (100%)	0 (0%)
10.	To adopt the amended and restated Bye-laws	225,699,922 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 8 and more than 75% of votes were cast in favour of the special resolutions numbered 9 and 10 set out above, all resolutions were duly approved and passed.

Notes:

- (1) Number of shares entitling the holders to attend and vote on all the resolutions at the Annual General Meeting: 425,125,311 shares.
- (2) Number of shares entitling the holders to attend and abstain from voting in favour as set out in rule 17.47A of the GEM Listing Rules at the Annual General Meeting: Nil.
- (3) Number of shares of holders required under the GEM Listing Rules to abstain from voting at the Annual General Meeting: Nil.

(4) No parties have stated their intention in the Circular to vote against any of the resolutions or to abstain from voting at the Annual General Meeting.

By Order of the Board
NORTH ASIA STRATEGIC HOLDINGS LIMITED
Zhang Yifan
Chairlady and Executive Director

Hong Kong, 8th September 2022

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director), Mr. Pierre Tsui Kwong Ming and Mr. Kenneth Kon Hiu King (being Executive Directors); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Dr. Cai Qing (being Independent Non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the e Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.