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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

POLL RESULTS OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 7 SEPTEMBER 2022 AND ELECTION OF CHAIRMAN OF THE SUPERVISORY COMMITTEE

I. POLL RESULTS OF THE EGM

References are made to the notice of the 2022 first extraordinary general meeting (the “**EGM**”) and the circular of the EGM (the “**Circular**”) both dated 18 August 2022 of Haitong Securities Co., Ltd. (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held at Conference Room, 3/F, Haitong Securities Building, No. 689 Guangdong Road, Huangpu District, Shanghai, the PRC, by way of an on-site meeting, on Wednesday, 7 September 2022 at 2:00 p.m.

The meeting was convened by the Board and chaired by Mr. ZHOU Jie, the Chairman of the Board. Voting at the EGM was conducted by a combination of network voting and poll onsite. In accordance with relevant PRC laws and regulations, the holders of A Shares were entitled to attend the voting at the EGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the EGM for holders of A Shares on 7 September 2022 was set out in the notice of the EGM to holders of A Shares published on the website of Shanghai Stock Exchange on 18 August 2022 separately. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Company's Shareholders, one Supervisor of the Company and one representative from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the EGM. All the Directors, all the Supervisors and some of the senior management of the Company were present at the meeting.

As at the date of the EGM, the total number of issued shares of the Company was 13,064,200,000, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolution at the EGM. A total of 71 Shareholders and/or their proxies, holding an aggregate of 4,512,096,554 shares with voting rights, representing approximately 34.537871% of the total shares with voting rights of the Company, in which, 70 Shareholders of A Shares and/or their proxies, holding an aggregate of 3,577,736,059 A Shares, representing approximately 27.385803% of the total shares with voting rights of the Company while one Shareholder of H Shares and/or his/her proxy, holding an aggregate of 934,360,495 H Shares, representing approximately 7.152068% of the total shares with voting rights of the Company, have attended the EGM and voted on the resolutions proposed at the EGM.

There was no restriction on any Shareholders casting votes on the proposed resolutions at the EGM. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder who was entitled to attend the EGM had to abstain from voting in favour of any resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the EGM.

The Shareholders present at the EGM considered and approved the following resolutions:

ORDINARY RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution regarding the appointment of Mr. Tong Jianping as a supervisor of the Company	A Shares	3,554,223,895	99.342820	23,106,864	0.645852	405,300	0.011328
		H Shares	868,146,299	92.913421	65,341,796	6.993210	872,400	0.093369
		Total	4,422,370,194	98.011426	88,448,660	1.960257	1,277,700	0.028317
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

SPECIAL RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution regarding the proposed amendments to the articles of association of the Company and the appendices thereof	A Shares	3,577,059,539	99.981091	271,220	0.007581	405,300	0.011328
		H Shares	934,360,495	100.000000	0	0.000000	0	0.000000
		Total	4,511,420,034	99.985007	271,220	0.006010	405,300	0.008983
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution								

Please refer to the Circular for full text of the resolutions.

APPOINTMENT OF SUPERVISOR

The latest biographical details of the Supervisor appointed by the above ordinary resolution approved by the Shareholders are set out as follows:

Mr. Tong Jianping (童建平)(“**Mr. Tong**”), born in 1962, a holder of bachelor’s degree in law, finished postgraduate studies in political economics from Party School of the Central Committee of C.P.C (中共中央黨校), and serves as a supervisor of the Company since 7 September 2022. Mr. Tong worked in People’s Procuratorate of Shanghai Municipality from July 1984 to June 2012, during which he served as a clerk and an assistant prosecutor when working in a branch of People’s Procuratorate of Shanghai Municipality from July 1984 to September 1988, and became a cadre at deputy sub-division level since October 1987; he served as a cadre and deputy head of the district/county section when working in the Tax Office of People’s Procuratorate of Shanghai Municipality from September 1988 to July 1993, and became a cadre at chief sub-division level since March 1992; he served as a cadre, the deputy head of the case handling team II, the section chief of the case handling section I and a prosecutor at deputy department director level when working in the Division III of a branch of People’s Procuratorate of Shanghai Municipality from July 1993 to May 1995; from May 1995 to December 2009, Mr. Tong worked in the Second Branch of the People’s Procuratorate of Shanghai Municipality, and successively served as the deputy director of the Corruption and Bribery Office, where he attended the 14th training course for section level officers in Party School of Politics and Law of Shanghai from October 1995 to November 1995, and became a chief section level cadre since June 2000, the deputy director of the political department, where he attended the 21st advanced course for senior specialists of Party School of Shanghai Committee of C.P.C. from May 2001 to June 2001, and the director of the Anti-Corruption and Bribery Bureau where he attended the 24th training course for young and middle-aged cadres of Party School of Shanghai Committee of the C.P.C. from September 2002 to January 2003, became a member of the procuratorial committee since June 2003, served a temporary position in the politics and law committee of the Shanghai Municipal Committee of the C.P.C. from September 2003 to December 2003 and took on-job postgraduate program of Party School of the Central Committee of C.P.C from July 2004 to July 2007; and from December 2009 to June 2012, he worked in the First Branch of the People’s Procuratorate of Shanghai Municipality where he served as the director of the political department (deputy bureau level) from December 2009 to May 2012, and was a member of the Leading Party Members Group from February 2010 to June 2012. Mr. Tong served a temporary position as the deputy secretary of the discipline inspection committee and head of the supervision and audit department of the Bureau of Shanghai World Expo Coordination from August 2008 to June 2011, a standing member of the Shanghai Municipal Commission for Discipline Inspection of C.P.C from May 2012 to May 2017, the deputy secretary of the Shanghai Municipal Commission for Discipline Inspection of C.P.C from May 2017 to June 2022, and the deputy director of the Shanghai Municipal Supervisory Committee from January 2018 to July 2022. Mr. Tong served as a member of the 10th and 11th Shanghai Municipal Committee for Discipline Inspection of C.P.C.

As far as the Directors are aware, save as disclosed above, Mr. Tong has not held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Mr. Tong has no relationship with any directors, supervisors, senior management or substantial shareholders of the Company, nor does he hold any position in the Company or any of its subsidiaries. As at the date of this announcement, Mr. Tong has no interest in the shares of the Company or its associated companies within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance.

Save as disclosed above, there is no other information in relation to the proposed appointment of Mr. Tong which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2) (h) to (v) of the Hong Kong Listing Rules nor are there any matters which need to be brought to the attention of the Shareholders. Mr. Tong was not penalized by CSRC or other relevant departments or stock exchanges.

Pursuant to the Articles of Association and related PRC laws and regulations, the appointment of Mr. Tong as a Supervisor will be effective from the date of approval by the Shareholders at the EGM to the date upon the completion of performance of the seventh session of the Supervisory Committee. As at the date of this announcement, the Company has not entered into any service contract with Mr. Tong. Mr. Tong will not receive remuneration from the Company.

ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal advisers to the Company, considers that convening and convocation procedures of the EGM are in compliance with the relevant laws and administrative rules as well as the Rules of Procedure for Shareholder's General Meetings and the Articles of Association; the qualifications of conveners of and the attendees at the EGM are lawful and valid; and the voting procedures and poll results of the EGM are lawful and valid.

II. ELECTION OF CHAIRMAN OF THE SUPERVISORY COMMITTEE

The Board announced that the Supervisory Committee agreed to elect Mr. Tong as chairman of the seventh session of the Supervisory Committee at the nineteenth meeting (extraordinary meeting) of the seventh session of the Supervisory Committee held immediately after the EGM, with a term of office expiring upon the completion of performance of the seventh session of the Supervisory Committee. Save as disclosed in this announcement, there is no other information need to be brought to the attention of the Shareholders.

By order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
7 September 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*