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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 2039)**

## **NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING FOR 2022**

Notice is hereby given that the second extraordinary general meeting for 2022 (the “EGM”) of China International Marine Containers (Group) Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) will be held at 2:50 p.m. on Wednesday, 28 September 2022 at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC to consider and, if thought fit, approve and/or authorise the following matters. Unless otherwise indicated, capitalized terms used in this notice shall have the same meanings as those defined in (1) the announcement of the Company dated 29 August 2022 in relation to the resolutions of the fifth meeting in 2022 of the tenth session of the Board; (2) the announcement of the Company dated 29 August 2022 in relation to the proposed amendments to the Articles of Association, the Rules of Procedure for the General Meetings, the Rules of Procedure for the Board of Directors and the Rules of Procedure for the Supervisory Committee; (3) the announcement of the Company dated 7 September 2022 in relation to the resolutions of the sixth meeting in 2022 of the tenth session of the Board; (4) the announcement of the Company dated 7 September 2022 in relation to the internal adjustments to the limit of the guarantee plan in 2022; (5) the circular of the Company dated 7 September 2022.

### **SPECIAL RESOLUTIONS**

1. Resolution on Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.;
2. Resolution on Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.;
3. Resolution on Amendments to the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd.;

4. Resolution on Amendments to the Rules of Procedures for the Supervisory Committee of China International Marine Containers (Group) Co., Ltd.;
5. Resolution on Update to the Guarantee Plan of CIMC in 2022.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 7 September 2022

*As at the date of this notice, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang and Mr. DENG Weidong as non-executive directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.*

*Notes:*

1. The Company's register of members of H shares will be closed from Friday, 23 September 2022 to Wednesday, 28 September 2022 (both days inclusive), during which period no transfer of H shares will be effected. For those H shareholders, who intend to attend the EGM, the share certificates and the registration documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 22 September 2022. The H shareholders of the Company whose names appear on the Company's register of members on Wednesday, 28 September 2022 are entitled to attend and vote in respect of the resolutions to be proposed at the EGM.
2. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf at the EGM. A proxy need not be a Shareholder.
3. A proxy of a Shareholder who has appointed more than one proxy may only vote on a poll.
4. The form of proxy and the instrument appointing a proxy must be in writing under the hand of the Shareholder or his attorney duly authorised in writing, or if the Shareholder is a legal person, either under seal or under the hand of a director or a duly authorised attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign or other document of authorisation must be notarised. To be valid, for A shareholders, the notarised power of attorney or other document of authorisation (if any), and the form of proxy must be delivered to the office of the Board not less than 24 hours before the time appointed for convening the EGM. In order to be valid, for H shareholders, the above documents must be delivered to the H Share Registrar of the Company at the address set out in note 7 below not less than 24 hours before the time appointed for convening the EGM or any resumed session.
5. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.

6. The address of the office of the secretary to the Board of the Company is as follows:

CIMC R&D Centre  
2 Gangwan Avenue  
Shekou, Nanshan District  
Shenzhen, Guangdong, the PRC  
Postal code: 518067

Contact person: Ms. GENG Weirong  
Tel: 86 (755) 2669 1130  
Fax: 86 (755) 2682 6579

7. The address of the H Share Registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Tel: 852 2862 8555  
Fax: 852 2865 0990