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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

UPDATE ON PROPOSED PUBLIC OFFERING TO UNSPECIFIED QUALIFIED INVESTORS AND LISTING OF SINO IC TECHNOLOGY CO., LTD. ON THE BEIJING STOCK EXCHANGE

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited* (the "Company") on a voluntary basis to keep the shareholders and potential investors of the Company informed of the proposed public offering to unspecified qualified investors and listing of Sino IC Technology Co., Ltd. (上海華嶺集成電路技術股份有限公司) ("Sino IC") on the Beijing Stock Exchange (the "Proposed Public Offering and Listing").

Reference is made to the announcement of the Company dated 6 December 2021 in relation to the Proposed Public Offering and Listing of Sino IC and the announcements dated 11 February 2022 and 22 June 2022 in relation to the update on the Proposed Public Offering and Listing of Sino IC (the "Announcements"). Unless otherwise defined, capitalised terms used herein shall have the same meanings defined in the Announcements.

As disclosed in the Announcements, the Company is processing the Proposed Public Offering and Listing of Sino IC. Sino IC applied for a public offering of shares and listing on the Beijing Stock Exchange, and the China Securities Regulatory Commission has officially approved the application for registration of Proposed Public Offering of Sino IC on 2 September 2022. The terms of public offering of shares, including its size and price range, as well as the timetable of the Proposed Public Offering and Listing have not yet been fixed as at the date of this announcement.

The Company will publish further announcement(s) to update the shareholders and potential investors on the progress of the Proposed Public Offering and Listing as and when appropriate.

Shareholders and potential investors of the Company should note that the Proposed Public Offering and Listing is subject to, inter alia, the prevailing market conditions. Accordingly, shareholders and potential investors of the Company should be aware that the Proposed Public Offering and Listing may or may not proceed and should exercise caution when dealing in the securities of the Company.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 5 September 2022

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive Directors are Ms. Zhang Qianling, Mr. Wu Ping, Ms. Liu Huayan and Mr. Sun Zheng, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

** For identification purposes only*