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NICHE-TECH GROUP LIMITED

駿碼科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8490)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 SEPTEMBER 2022

The Board is pleased to announce that the Resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the Extraordinary General Meeting held on 5 September 2022.

Reference is made to the circular (the “**Circular**”) of Niche-Tech Group Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**Notice**”) of the Company both dated 13 August 2022. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolutions (the “**Resolutions**”) as set out in the Notice were duly passed as special resolutions by the Shareholders by way of poll at the Extraordinary General Meeting held on 5 September 2022.

As at the date of the Extraordinary General Meeting, there were 705,500,000 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the Extraordinary General Meeting. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the Extraordinary General Meeting. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolutions at the Extraordinary General Meeting as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the Extraordinary General Meeting.

All Directors attended the Extraordinary General Meeting in person or by electronic means.

Boardroom Share Registrars (HK) Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the purpose of vote-taking at the Extraordinary General Meeting.

Poll results in respect of the Resolutions put to vote at the Extraordinary General Meeting were as follows:

SPECIAL RESOLUTIONS <i>(Note)</i>		Number of votes cast (%)	
		FOR	AGAINST
1.	Subject to and conditional upon the approval of the Registrar of Companies of the Cayman Islands being obtained, the English name of the Company be changed from “Niche-Tech Group Limited” to “Niche-Tech Semiconductor Materials Limited” and the dual foreign name in Chinese of the Company be changed from “駿碼科技集團有限公司” to “駿碼半導體材料有限公司” (the “ Proposed Change of Company Name ”) with effect from the date on which the new English name and dual foreign name in Chinese of the Company are registered and a certificate of incorporation on change of name is issued by the Registrar of Companies of the Cayman Islands; and any one director of the Company be and is hereby authorised to do all such acts and things and execute all documents or make such arrangement as he/she may in his/her absolute discretion consider necessary or expedient to effect the Proposed Change of Company Name for and on behalf of the Company.	422,660,000 (100%)	0 (0%)

SPECIAL RESOLUTIONS <i>(Note)</i>		Number of votes cast (%)	
		FOR	AGAINST
2.	Subject to the passing of the special resolution no. 1 as set out in the Notice and the new English name and dual foreign name in Chinese of the Company being entered in the register of companies of the Cayman Islands and a certificate of incorporation on change of name being issued by the Registrar of Companies of the Cayman Islands, the third amended and restated memorandum and articles of association of the Company (the “ New Memorandum and Articles of Association ”), a copy of which has been produced to this meeting and marked “A” and signed by the chairman of the Extraordinary General Meeting for the purposes of identification, be approved and adopted in substitution their entirety and to the exclusion of, the second amended and restated memorandum and articles of association of the Company with effect from the date on which the Registrar of Companies of the Cayman Islands enters the new English name and dual foreign name in Chinese of the Company in place of the current English name and dual foreign name in Chinese of the Company on the register of companies of the Cayman Islands and issues a certificate of incorporation on change of name; and that any one director of the Company be and is hereby authorised to do all such acts and things and execute all documents or make such arrangement as he/she may in his/her absolute discretion consider necessary or expedient to implement the adoption of the New Memorandum and Articles of Association for and on behalf of the Company.	422,660,000 (100%)	0 (0%)

Note: Full text of the resolutions is set out in the notice dated 13 August 2022 convening the Extraordinary General Meeting.

As more than 75% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as special resolutions of the Company at the Extraordinary General Meeting.

Further announcement(s) will be made by the Company to inform the Shareholders of, among others, the effective date of the Proposed Change of Name and the new English and Chinese stock short names of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

By Order of the Board
Niche-Tech Group Limited
Chow Bok Hin Felix
Executive Chairman and Executive Director

Hong Kong, 5 September 2022

As at the date of this announcement, the executive Directors are Mr. Chow Bok Hin Felix, Professor Chow Chun Kay Stephen and Mr. Shi Yiwu, the non-executive Director is Mr. Li Chiu Fan, and the independent non-executive Directors are Professor Ng Wang Wai Charles, Mr. Tai Chun Kit and Mr. Poon Lai Yin Michael.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at www.nichetech.com.hk.