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京西重工國際有限公司
BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2339)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
AND
END OF OFFER PERIOD**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of BeijingWest Industries International Limited (the “**Company**”) pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”). Reference is made to the announcements of the Company dated 9 September 2020, 24 December 2020, 21 May 2021, 24 May 2021, 21 June 2021, 21 July 2021, 20 August 2021, 20 September 2021, 21 October 2021, 26 October 2021, 26 November 2021, 28 December 2021, 28 January 2022, 28 February 2022, 28 March 2022, 28 April 2022, 30 May 2022, 28 June 2022, 8 July 2022 and 8 August 2022 (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meaning as set out in the Announcements.

SIGNING OF EQUITY TRANSFER AGREEMENT

The Company was informed by BWI that, on 5 September 2022, the Parent Company and 京西智行張家口汽車電子有限公司 (Jingxi Zhixing Zhangjiakou Automotive Electronics Co., Ltd.*) (the “**Purchaser**”) signed an equity transfer agreement, pursuant to which the Purchaser agreed to acquire and the Parent Company agreed to sell the 55.45% equity interest in BWI held by the Parent Company (the “**Transaction**”). Specific details of the Transaction and the final completion timing will be subject to the information officially announced by the CBEX.

NO OBLIGATION TO MAKE MANDATORY GENERAL OFFER AND END OF OFFER PERIOD

Upon completion of the Transaction, the Purchaser will indirectly hold 52.55% shareholding interest in the Company through holding 55.45% equity interest in BWI. The Purchaser indicated that it has applied to the Securities and Futures Commission for, and has been granted, a waiver from making a general offer for the remaining 47.45% shareholding interest in the Company under Note 8 to Rule 26.1 of the Takeovers Code (chain principle). As a result, shareholders of the Company should note that there will be no offer made by the Purchaser to acquire all the issued shares of the Company (other than those already owned by the Purchaser and parties acting in concert with it), and that the offer period has come to an end on 5 September 2022.

** For identification purposes only*

WARNING: Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By Order of the Board
BeijingWest Industries International Limited
Zhao Jiuliang
Chairman

5 September 2022

As at the date of this announcement, the Board comprises Mr. Zhao Jiuliang (Chairman), Mr. Chen Zhouping (Managing Director), Mr. Li Zhi (Non-executive Director), Mr. Tam King Ching, Kenny (Independent Non-executive Director), Mr. Yip Kin Man, Raymond (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.