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英皇文化產業集團有限公司
Emperor Culture Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 491)

POLL RESULT OF SPECIAL GENERAL MEETING
HELD ON 5 SEPTEMBER 2022

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Culture Group Limited (the “**Company**”) dated 18 August 2022 (the “**Circular**”) setting out, inter alia, the notice of the special general meeting (“**Notice**”) of the Company held on 5 September 2022 (“**SGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

All Directors of the Company, namely Ms. Fan Man Seung, Vanessa, Mr. Yeung Ching Loong, Alexander, Mr. Wong Chi Fai, Ms. Shirley Percy Hughes, Ms. Chan Sim Ling, Irene, Mr. Ho Tat Kuen and Ms. Tam Sau Ying, attended the SGM. The poll result of the Resolution proposed at the SGM is as follows:

Resolution	Number of votes (% to the total number of Shares voted at the SGM)		Total number of votes cast
	FOR	AGAINST	
To ratify, confirm and approve the Master Framework Agreement and the transactions contemplated thereunder together with the Aggregate Annual Caps	37,626,300 Shares (100%)	0 Share (0%)	37,626,300 Shares

Note: Full text of the Resolution is set out in the Notice.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution. The Company has appointed Tricor Tengis Limited, the Company’s Hong Kong Branch Share Registrar, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 3,213,340,890 Shares. As stated in the Circular, Albert Yeung Entertainment Holdings Limited and its associates (including Emperor Culture Group Holdings Limited), which as at the date of SGM held 2,371,313,094 Shares entitling them to exercise control over the voting rights of such Shares (representing approximately 73.80% of the total issued Shares), were required to and did abstain from voting on the Resolution at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 842,027,796 Shares (representing approximately 26.20% of the total issued Shares).

Save as the aforesaid, there is no other restriction on any Shareholder to cast votes on the Resolution.

With the passing of the Resolution by the Independent Shareholders, all the conditions of the Master Framework Agreement have been fulfilled.

By order of the Board
Emperor Culture Group Limited
Fan Man Seung, Vanessa
Chairperson

Hong Kong, 5 September 2022

As at the date of this announcement, the Board comprises :

Executive Directors:

Ms. Fan Man Seung, Vanessa
Mr. Yeung Ching Loong, Alexander
Mr. Wong Chi Fai
Ms. Shirley Percy Hughes

Independent Non-executive Directors:

Ms. Chan Sim Ling, Irene
Mr. Ho Tat Kuen
Ms. Tam Sau Ying