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vanke
CHINA VANKE CO., LTD.*
萬科企業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2202)

**UPDATE ON THE PROPOSED SPIN-OFF AND SEPERATE LISTING
OF ONEWO INC. ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
POST HEARING INFORMATION PACK**

The Board is pleased to announce that it was informed by Onewo, that it has submitted the PHIP in connection with the Overseas Listing of Onewo to the Hong Kong Stock Exchange for publication on its website on 1 September 2022. The PHIP is available for viewing and downloading from the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The implementation of Overseas Listing of Onewo is subject to, among other things, the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Onewo will take place or as to when it may take place. If the Overseas Listing of Onewo does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

INTRODUCTION

Reference is made to the announcements of the Company dated 5 November 2021, 30 March 2022, 18 July 2022 and 23 August 2022, and the circular dated 10 November 2021 (the "**Previous Announcements**") in relation to the proposed spin-off and separate listing of Onewo Inc. ("**Onewo**"), as a non-wholly owned subsidiary of the Company, on the Main Board of the Hong Kong Stock Exchange (the "**Overseas Listing of Onewo**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by Onewo that it has submitted the post hearing information pack (the "**PHIP**") in connection with the Overseas Listing of Onewo to the Hong Kong Stock Exchange for publication on its website on 1 September 2022. The PHIP is available for viewing and downloading from the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The PHIP contains, among other things, certain business and financial information relating to Onewo and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to change which can be material. Shareholders and potential investors of the Company are advised to refer to the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk/app/sehkappmainindex.htm> from time to time for the updated PHIP which is expected to be published by Onewo as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP and any updated PHIP.

GENERAL

Details in respect of the Overseas Listing of Onewo, including the structure and the expected timetable, have not yet been finalized. Further announcement(s) will be made by the Company in relation to the Overseas Listing of Onewo as and when appropriate in accordance with the Listing Rules.

The implementation of Overseas Listing of Onewo is subject to, among other things, the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Onewo will take place or as to when it may take place. If the Overseas Listing of Onewo does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of Overseas Listing of Onewo.

By order of the Board
China Vanke Co., Ltd. *
YU Liang
Chairman of the Board

Shenzhen, the PRC, 1 September 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. YU Liang, Mr. ZHU Jiusheng and Mr. WANG Haiwu as executive directors; Mr. XIN Jie, Mr. HU Guobin, Mr. HUANG Liping and Mr. LEI Jiangsong as non-executive directors; and Mr. KANG Dian, Ms. LIU Shuwei, Mr. NG Kar Ling, Johnny and Mr. ZHANG Yichen as independent non-executive directors.

** For identification purpose only*