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## **DADI INTERNATIONAL GROUP LIMITED**

**大地國際集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8130)**

### **SUPPLEMENTAL ANNOUNCEMENT**

#### **MATERIAL DIFFERENCES BETWEEN ACTUAL Q1 RESULTS WITH THE FINANCIAL INFORMATION CONTAINED IN THE Q1 RESULTS ANNOUNCEMENT AND FIRST QUARTERLY REPORT**

Reference is made to the (i) announcement of Dadi International Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 30 June 2022 in relation to the unaudited consolidated annual results of the Group for the year ended 31 March 2022 (the “**Unaudited Annual Results**”), (ii) the first quarterly results announcement (the “**Q1 Results Announcement**”) and first quarterly report (the “**Q1 Report**”) of the Company both dated 12 August 2022 in relation to the unaudited consolidated results of the Group for the three months ended 30 June 2022 (the “**Q1 Results**”), and (iii) the audited annual results announcement (the “**Audited Annual Results Announcement**”) and the annual report of the Company both dated 31 August 2022 in relation to the audited annual results (the “**Audited Annual Results**”) of the Group for the year ended 31 March 2022. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2022 Audited Annual Results Announcement.

As disclosed in the Audited Annual Results Announcement, upon completion of the auditing process of the annual results of the Group for the year ended 31 March 2022, there were certain differences between the Unaudited Annual Results and the Audited Annual Results. Due to such differences, certain opening balances of the Q1 Results have been adjusted, resulting in certain differences between the actual Q1 Results and the financial information contained in the Q1 Results Announcement and Q1 Report (the “**Q1 Results Differences**”).

Set forth below are principal details and reasons for the Q1 Results Differences. Save for the material differences set out below, the financial information contained Q1 Results Announcement and Q1 Report remain substantially the same.

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Equity attributable to equity holders of the Company										
	Issued capital (Unaudited) HK\$'000	Share premium (Unaudited) HK\$'000	Contributed surplus (Unaudited) HK\$'000	Capital contribution reserve (Unaudited) HK\$'000	Statutory reserve (Unaudited) HK\$'000	Revaluation reserve (Unaudited) HK\$'000	Translation reserve (Unaudited) HK\$'000	Accumulated losses (Unaudited) HK\$'000	Total (Unaudited) HK\$'000	Non-controlling interests (Unaudited) HK\$'000	Total equity (Unaudited) HK\$'000
At 1 April 2021	36,406	1,828,573	311,538	=	7,706	12,616	33,736	(1,851,232)	379,343	(8,855)	370,488
Comprehensive expense for the period	-	-	-	=	-	-	-	(15,246)	(15,246)	(7,114)	(22,360)
Other comprehensive income for the period	-	-	-	=	-	-	8,212	-	8,212	584	8,796
Total comprehensive income/(expense) for the period	-	-	-	=	-	-	8,212	(15,246)	(7,034)	(6,530)	(13,564)
At 30 June 2021	<u>36,406</u>	<u>1,828,573</u>	<u>311,538</u>	<u>=</u>	<u>7,706</u>	<u>12,616</u>	<u>41,948</u>	<u>(1,866,478)</u>	<u>372,309</u>	<u>(15,385)</u>	<u>356,924</u>
At 1 April 2022	<u>36,406</u>	<u>1,828,573</u>	<u>311,538</u>	<u>295</u>	<u>7,706</u>	<u>19,546</u>	<u>59,909</u>	<u>(2,069,100)</u>	<u>194,873</u>	<u>(168,790)</u>	<u>26,083</u>
Profit/(Loss) for the year	-	-	-	=	-	-	-	(7,663)	(7,663)	(3,348)	(11,011)
Other comprehensive (expense)/income for the period	-	-	-	=	-	-	1,403	-	1,403	823	2,226
Total comprehensive (expense)/income for the period	-	-	-	=	-	-	1,403	(7,663)	(6,260)	(2,525)	(8,785)
At 30 June 2022	<u>36,406</u>	<u>1,828,573</u>	<u>311,538</u>	<u>295</u>	<u>7,706</u>	<u>19,546</u>	<u>61,312</u>	<u>(2,076,763)</u>	<u>188,613</u>	<u>(171,315)</u>	<u>17,298</u>

<b>CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY</b>	<b>As at 30 June 2022</b>		
	<b>Disclosure in the Q1 Results Announcement and Q1 Report (Unaudited) HK\$'000</b>	<b>Actual Q1 Results (Unaudited) HK\$'000</b>	<b>Differences (Note) HK\$'000</b>
Issued capital	36,406	36,406	–
Share premium	1,828,573	1,828,573	–
Contributed surplus	325,798	311,538	(14,260)
Capital contribution reserve	–	295	295
Statutory reserve	7,706	7,706	–
Revaluation reserve	13,135	19,546	6,411
Translation reserve	39,649	61,312	21,663
Accumulated losses	(1,925,995)	(2,076,763)	(150,768)
Subtotal	325,272	188,613	(136,659)
Non-controlling interests	(35,952)	(171,315)	(135,363)
Total equity	289,320	17,298	(272,022)

*Note:*

The differences are mainly due to finalisation of audited annual results for the year ended 31 March 2022. For the details, please refer to the announcement of the Company dated 31 August 2022 in relation to the audited annual results for the year ended 31 March 2022.

By Order of the Board of  
**Dadi International Group Limited**  
**Fu Yuanhong**  
*Chairman*

Hong Kong, 31 August 2022

*As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Qu Zhongrang, Mr. Fu Yuanhong and Mr. Wu Xiaoming, two non-executive Directors, namely Mr. Ju Mengjun and Mr. Zhang Xiongfeng, and three independent non-executive Directors, namely Dr. Zhang Wei, Mr. Law Yui Lun and Dr. Jin Lizuo.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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