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**Jiyi Holdings Limited**  
**集一控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1495)**

## **VOLUNTARY ANNOUNCEMENT**

### **MATURITY OF THE OUTSTANDING CONVERTIBLE BONDS**

Reference is made to the announcement of Ji Yi Holdings Limited (the “**Company**”) dated 24 December 2021 (the “**Announcement**”) and the circular of the Company dated 11 February 2022 (the “**Circular**”) in relation to the extension of the outstanding convertible bonds in the principal amount of HK\$41,555,555 (the “**Outstanding Convertible Bonds**”) from 24 December 2021 to 31 August 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcement and the Circular.

As at the date of this announcement, the Outstanding Convertible Bonds have reached the Extended CB Maturity Date. The board of directors of the Company wishes to announce that the Company and the Outstanding Bondholder are in the course of negotiating for an extension of the Extended CB Maturity Date and that the Outstanding Bondholder has indicated its intention to agree to an extension.

Further announcement(s) will be made by the Company on the progress of the negotiation as and when necessary in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board of  
**Jiyi Holdings Limited**  
**Hou Wei**  
*Chairlady*

Hong Kong, 31 August 2022

*As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.*