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**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 31 AUGUST 2022;
EFFECTIVE DATE OF THE SHARE CONSOLIDATION AND
CHANGE IN BOARD LOT SIZE; AND
UPDATE ON THE CAPITAL REDUCTION
AND THE SHARE SUB-DIVISION**

Reference is made to the circular (“**Circular**”) of China 33 Media Group Limited (“**Company**”) dated 5 August 2022. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the following ordinary resolution and special resolution (“**Resolutions**”) as set out in the notice of extraordinary general meeting dated 5 August 2022 were duly passed by the Shareholders by way of poll at the EGM held on 31 August 2022:

ORDINARY RESOLUTION		Number of votes (%)	
		FOR	AGAINST
1.	To approve the Share Consolidation and the transactions contemplated thereunder as set out in the notice convening the EGM.	215,327,840 shares (100%)	0 share (0%)
SPECIAL RESOLUTION			
2.	To approve the Capital Reduction, Share Sub-division and the transactions contemplated thereunder as set out in the notice convening the EGM.	215,327,840 shares (100%)	0 share (0%)

As at the date of the EGM, the total issued share capital of the Company was US\$6,912,000 divided into 691,200,000 Shares of US\$0.01 each in the capital of the Company, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM.

As more than 50% of the votes were cast in favour of the above ordinary resolution and more than 75% of the votes were cast in favour of the above special resolution, all the Resolutions were duly passed by way of poll at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

All Directors attended the EGM in person or by electronic means.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on Friday, 2 September 2022. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in respect of the Share Consolidation and Change in Board Lot Size.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Subsequent to the passing of the special resolution, the Capital Reduction and the Share Sub-division are still subject to certain conditions as set out in the paragraph headed "Letter from the Board – Proposed Capital Reorganisation – Conditions of the Capital Reorganisation" in the Circular. Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

By order of the Board
China 33 Media Group Limited
Ruan Deqing
Chairman

Hong Kong, 31 August 2022

As at the date of this announcement, the executive Directors are Mr. Ruan Deqing (Chairman) and Mr. Ma Pun Fai; and the independent non-executive Directors are Ms. Tay Sheve Li, Ms. Lam Man Chi and Mr. Yau Kit Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of its posting and the Company's website at www.china33media.com.