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瑞聲科技控股有限公司
AAC TECHNOLOGIES HOLDINGS INC.
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2018)

UPDATES ON THE PROGRESS OF THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF AAC OPTICS ON THE SHANGHAI STOCK EXCHANGE

References are made to the announcements of AAC Technologies Holdings Inc. (the “**Company**”) dated 23 December 2020, 1 February 2021, 16 February 2021, 31 October 2021, 6 June 2022, 13 July 2022 and 21 August 2022 (the “**Announcements**”) and the circular of the Company dated 3 August 2022 (the “**Circular**”) in relation to, *amongst others*, the Proposed Spin-off and Separate Listing of AAC Optics (Changzhou) Co., Ltd.* (誠瑞光學(常州)股份有限公司) on the Shanghai Stock Exchange. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements and the Circular.

The Board would like to update the Shareholders and potential investors of the Company that AAC Optics’ response to the first round of a routine enquiry in respect of the Proposed A Share Listing has been published on the website of the Science and Technology Innovation Board of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>).

The Company will make further announcement for AAC Optics’ response to the Shanghai Stock Exchange’s further enquiries (if any) and in relation to the Proposed A Share Listing as and when appropriate pursuant to the relevant requirements of the Listing Rules.

The Proposed A Share Listing is subject to, *amongst others*, the approval of relevant authorities including the Shanghai Stock Exchange and CSRC, the market conditions and other considerations. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed A Share Listing must take place and, if so, when it may take place. Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company.

* *For ease of reference, the names of the companies or entities (including the PRC established companies or entities) have been included in this announcement in both the Chinese and English languages. The name in Chinese language is the official name of each such company or entity, while that in English language is translation of the Chinese name, and is included herein for identification purpose only. In the event of any inconsistency, the Chinese version shall prevail.*

By order of the Board
AAC Technologies Holdings Inc.
Mok Joe Kuen Richard
Director

Hong Kong, 31 August 2022

As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with three Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Peng Zhiyuan and Mr. Kwok Lam Kwong Larry.