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**KEY UNAUDITED CONSOLIDATED FINANCIAL INFORMATION OF  
AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF THE COMPANY,  
SINO-OCEAN HOLDING GROUP (CHINA) LIMITED,  
FOR THE SIX MONTHS ENDED 30 JUNE 2022**

This announcement is made by Sino-Ocean Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Pursuant to the relevant rules and regulations of the People’s Republic of China (“**PRC**”) and the requirements of the China Securities Regulatory Commission (中國證券監督管理委員會) in relation to corporate bonds issued in the PRC by Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司) (“**SOG China**”), an indirect wholly-owned subsidiary of the Company and the principal subsidiary of the Company in the PRC, SOG China will publish, among other things, its unaudited consolidated financial statements for the six months ended 30 June 2022 prepared in accordance with the China Accounting Standards for Business Enterprises on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>) on or around 31 August 2022.

Set out below are the key financial figures of SOG China’s unaudited consolidated financial statements for the six months ended 30 June 2022, together with comparative figures, which have been prepared in accordance with the China Accounting Standards for Business Enterprises:

	<b>As at 30 June 2022</b>	<b>As at 31 December 2021</b>
	<i>RMB'000</i>	<i>RMB'000</i>
	(Unaudited)	(Audited)
Current assets	190,508,290	197,530,830
Non-current assets	41,732,063	48,050,853
Total assets	232,240,353	245,581,683
Current liabilities	122,006,586	132,495,497
Non-current liabilities	46,633,529	48,100,675
Total liabilities	168,640,115	180,596,172
Total equity	63,600,238	64,985,511
Cash resources <sup>#</sup>	16,241,132	23,073,817

<sup>#</sup> including restricted bank deposit

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

**For the six months ended 30 June**

	<b>2022</b>	<b>2021</b>
	<i>RMB'000</i>	<i>RMB'000</i>
	(Unaudited)	(Unaudited)
Revenue	18,551,637	19,034,363
Net profit after taxation	671,502	1,791,644

The Company would like to remind shareholders of the Company and potential investors that the unaudited consolidated financial statements of SOG China for the six months ended 30 June 2022 to be published on the website of The Shanghai Stock Exchange and the summary as disclosed in this announcement were prepared in accordance with the China Accounting Standards for Business Enterprises, which are limited solely to SOG China and its subsidiaries and do not represent or provide a full picture of the operation and financial conditions of the Group.

**Shareholders and investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Company Secretary*

Hong Kong, 31 August 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun, Mr. CHEN Ziyang and Mr. ZHAN Zhong as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.*