

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.

CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**MAJOR TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 14.41(A) OF THE LISTING RULES**

References are made to the (i) announcement of China Development Bank International Investment Limited (the “**Company**”) dated 15 July 2022 in relation to the disposal of the 4.82% interest in P.G. Logistics through public listing-for-sale process on the SUAEX (the “**Announcement**”) and the (ii) announcement of the Company dated 5 August 2022 in relation to the delay in despatch of circular regarding the Disposal (the “**Delay in Despatch Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement and Delay in Despatch Announcement.

As disclosed in the Delay in Despatch Announcement, the Company had applied to, and the Stock Exchange had granted, waiver from strict compliance with Rule 14.41(a) of the Listing Rules and that the Circular was expected to be despatched to the Shareholders on or before 31 August 2022.

As additional time is required for the Company to collect, finalize and update certain information in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules for further extension of the deadline for the despatch of the Circular (the “**Second Waiver**”) and the Stock Exchange has granted the Second Waiver to the Company on the condition that the Company will despatch the Circular on or before 30 September 2022.

The Second Waiver applies to this case only and the Stock Exchange may withdraw or change the terms of the Second Waiver if the Company’s situation changes.

It should be noted that completion of the Disposal is subject to satisfaction of all terms and conditions of the Equity Transfer Agreement, which may or may not be fulfilled and the Disposal may or may not be completed. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the securities of the Company.

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 31 August 2022

As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-Executive Director; Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.