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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 1788)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNOUNCEMENT OF UNAUDITED INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2022**

Reference is made to the announcement of Guotai Junan International Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) dated 25 August 2022 in relation to the unaudited consolidated results of the Group for the six months ended 30 June 2022 (the “Interim Results Announcement”). Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Interim Results Announcement.

The Board would like to add the following paragraphs under the paragraph headed “Notes to the Interim Financial Information — 2. Basis of Preparation and Changes in Accounting Policies” on page 7 of the Interim Results Announcement:

“The financial information relating to the year ended 31 December 2021 that is included in the unaudited consolidated interim financial information for the six months ended 30 June 2022 as comparative information does not constitute the Company’s statutory annual consolidated financial statements for that year but is derived from those financial statements. Further information relating to those statutory financial statements required to be disclosed in accordance with section 436 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) (the “Companies Ordinance”) is as follows:

The Company has delivered the financial statements for the year ended 31 December 2021 to the Registrar of Companies as required by Section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance.

The Company’s auditor has reported on those financial statements. The auditor’s report was unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its report; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance.”

Except for the information disclosed above, all information contained in the Interim Results Announcement remain unchanged.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 30 August 2022

As at the date of this announcement, the Board of Directors comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and three independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.