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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS REGARDING
THE RENEWAL OF THE SECURITIES AND
FINANCIAL PRODUCTS, TRANSACTIONS AND
SERVICES FRAMEWORK AGREEMENT**

References are made to (i) the announcement of China Merchants Securities Co., Ltd. (the “**Company**”) dated May 27, 2022 in relation to the continuing connected transactions regarding the renewal of the securities and financial products, transactions and services framework agreement (the “**Announcement**”), and (ii) the announcement of the Company dated July 22, 2022 in relation to delay in despatch of the circular (the “**Delay Announcement**”, together with the Announcement, collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, further details of the 2022 CMG Framework Agreement and the 2022 COSCO Framework Agreement, a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders and a letter from the Independent Board Committee to the Independent Shareholders on the same and its recommendation on voting, on the terms of the 2022 CMG Framework Agreement and the 2022 COSCO Framework Agreement and the Proposed Annual Caps, will be despatched to the Shareholders on or before August 31, 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before October 31, 2022.

By Order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC

August 30, 2022

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. WU Zongmin; the non-executive directors of the Company are Mr. LIU Weiwu, Mr. DENG Weidong, Ms. SU Min, Ms. PENG Lei, Mr. GAO Hong, Mr. HUANG Jian and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.