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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

PROFIT WARNING

This announcement is made by OCI International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Board, the Group is expected to record an unaudited consolidated net loss in the range of approximately HK\$49 million to HK\$52 million for the financial period ended 30 June 2022 (the “**Period**”) as compared with the unaudited consolidated net profit of approximately HK\$3.11 million for the corresponding financial period ended 30 June 2021 (the “**Corresponding Period**”).

The loss is primarily attributable to:

- 1) the loss on the value on a financial investment upon maturity which is Class B shares of ICBC US Dollar Debt Fund SP, managed by ICBC Asset Management (Global) Company Limited, amounting to HK\$28.83 million for the Period (six months ended 30 June 2021: HK\$12.47 million);
- 2) losses on the changes in fair value of financial assets amounting to HK\$7.22 million (six months ended 30 June 2021: HK\$0.38 million);

- 3) Impairment losses on fair value of financial assets amounting to HK\$12.02 million for the Period (six months ended 30 June 2021: HK\$1.84 million); and
- 4) The decrease in the sales of the wine and beverages products from HK\$32.92 million for the Corresponding Period to HK\$15.05 million for the Period

The Company is still in the process of finalizing the interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. The shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by end of August 2022.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Non-executive Director (Chairman)

Hong Kong, 29 August 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu