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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

POLL RESULTS OF THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated August 5, 2022 (the “**Circular**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Circular.

The Board hereby announces that, the 2022 Second EGM was held on August 25, 2022 (Thursday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The 2022 Second EGM was chaired by Mr. Xu Nuojin, the chairman of the Board. The 2022 Second EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association.

The resolution set out in the Circular was tabled before the 2022 Second EGM for Shareholders' consideration and approval, and was put to vote by way of poll. One Shareholder representative, one supervisor of the Bank, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share registrar of the Bank were appointed as vote counters and the scrutineers for the vote-taking of the 2022 Second EGM. King & Wood Mallesons, as the PRC legal advisor of the Bank, witnessed the 2022 Second EGM. The poll results of the 2022 Second EGM were lawful and valid.

POLL RESULTS OF THE 2022 SECOND EGM

As at the date of the 2022 Second EGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the 2022 Second EGM if the relevant industrial and commercial changes were completed. Shareholders and authorized proxies holding an aggregate of 9,788,086,480 shares attended the 2022 Second EGM.

Shareholders have pledged 50% or more of his/her equity interests in the Bank and entered into relevant documents to accept restriction on voting rights attached to such equity interests, therefore the voting rights of such Shareholders at the 2022 Second EGM shall be subject to restrictions pursuant to the relevant regulatory requirements and the Articles of Association, resulting in a total of 235,454,938 Domestic Shares of participating Shareholders being subject to such restrictions. Save as disclosed herein, there was no restriction on any Shareholder casting votes on the proposed resolution at the 2022 Second EGM.

There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the 2022 Second EGM. No party has stated its intention in the Circular that it would vote against the proposed resolution or that it would abstain from voting at the 2022 Second EGM.

The voting results in respect of the proposed resolution at the 2022 Second EGM are as follows:

Special Resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on issuance of undated capital bonds by the Bank.	9,552,631,542 100%	0 0%	0 0%
As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution.				

All directors of the Bank attended the 2022 Second EGM.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
 August 25, 2022

As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive Directors, Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors, and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*